

Magellan Global Trust

ARSN 620 753 728

ASX code: MGG

Key benefits

- Access to the investment experience and expertise of Magellan.
- Exposure to a focussed portfolio of high quality global companies as assessed by Magellan.
- An attractive Target Cash Distribution yield of 4% per annum paid semi-annually.
- An attractive distribution reinvestment plan with a 5% discount to the NAV per Unit in respect of the Target Cash Distribution. The discount will be paid by the Magellan Group.
- A Pro Forma NAV per Unit equal to the Offer Price as the Magellan Group is paying for all costs associated with the Offer.
- Transparency in relation to the value of the Trust and the portfolio.
- For Applicants eligible to participate in the Priority Offer, a valuable loyalty reward of 6.25% of the number of Units allotted to the Applicant under the Priority Offer¹.

¹ Subject to vesting conditions and other terms outlined in the Product Disclosure Statement ("PDS").

Important dates

Offer opens	29 August 2017
Broker Firm and General Public Offers close	22 September 2017
Priority Offer closes	29 September 2017
Allotment of Units	12-13 October 2017
Trading of Units commences on ASX	18 October 2017
Loyalty Unit Determination Date	11 December 2017
Loyalty Unit Issue Date	15 January 2018

Dates are indicative and may be subject to change

Fund characteristics

Fund name	Magellan Global Trust
ARSN	620 753 728
Proposed ASX Ticker	MGG
Responsible Entity	Magellan Asset Management Limited
Portfolio Managers	Hamish Douglass and Stefan Marcionetti
Strategy	Focussed portfolio of high quality global companies as assessed by Magellan
Objectives	Achieve attractive risk adjusted returns over the medium to long term while reducing the risk of a permanent capital loss
Number of stocks	15-35
Foreign Exchange	Currency management
Cash	Up to 50% of portfolio
Distributions	Target cash distribution yield of 4% p.a. paid semi-annually
Fees	Management fee: 1.35% Performance fee: 10% of excess returns above dual benchmarks and subject to high watermark
NAV	Net Asset Value per unit will be published by 9.30am on each business day and reflects the value of the Trust on the previous day at the close of trading in each market in which the Trust invests
iNAV	An indicative NAV (iNAV) will be published through the trading day on Magellan's website (www.magellangroup.com.au). The iNAV will also be available on Bloomberg, Reuters and IRESS

Important Information: Units in the Magellan Global Trust (Trust) are issued by Magellan Asset Management Limited (ABN 31 120 593 946, AFS Licence No 304 301). This material has been provided for general information purposes and must not be construed as investment advice. This material has been prepared without taking into account the investment objectives, financial situation or particular needs of any particular person. Investors should consider obtaining professional investment advice tailored to their specific circumstances and should read the relevant Product Disclosure Statement (PDS) prior to making any investment decisions. The PDS is available via www.magellanglobaltrust.com.au or can be obtained by calling the Magellan Global Trust Offer Information Line on 1300 032 754 (within Australia) or +61 2 8023 5419 (outside Australia) between 8:30am and 5:00pm (Sydney time) Monday to Friday. MGT42947