

## Headlines

### Overseas Markets

US equity markets closed marginally higher on Friday despite poor housing data and a drop in consumer sentiment added to signs that America's growth rate may be slower than forecast. Food retailers lead the losses in the S&P index after Amazon agreed to buy grocer Whole Foods – which resulted in Amazon shares rising 2.4% and Whole Food's lifting 29%. Technology shares also slipped, leading the NASDAQ 100 to its second week of declines. The Dow closed 0.1% higher on Friday and finished the week 0.5% higher. The S&P 500 also rose 0.1% on Friday and finished the week less than 0.1% higher.

Euro zone markets rallied on Friday, buoyed by a \$8.5b bailout for Greece, was mostly expected. Shares in food giant Nestle rose 3% after advising the market it may sell its US operations. Sunday saw the 2nd round of French elections, and Monday UK time see's the commencement of the Brexit negotiations. The STOXX 600 closed 0.7% - pairing its weekly decline to 0.5%. The Dax rose 0.5% and the FTSE rose 0.6% as the pound fell.

Major currencies rose again the US dollar – the AUD again closed above US76 cents; finished the session at US76.30.

### Australian Market

Locally, new vehicle sales data is expected to today. With weak leads from the US, the SPI future isn't giving us much direction for the open – the SPI pointing to a 9 point or 0.2% increase. Base metal prices were flat to marginally higher; shares in BHP and RIO fell 0.2% and 0.9% in London trade.

### Dow Jones one year chart



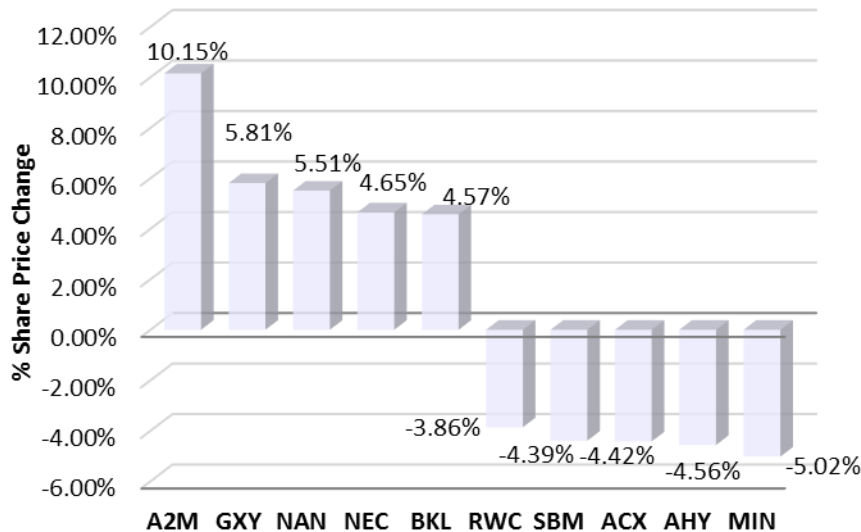
### ASX 200 one year chart



## Market Data

Indices	Close	Change	FX	Close	Change	Commodities	Price (\$US)	Change	AU Bonds	Rates
ASX 200	5,774	0.19%	\$A/\$US	0.7619	-0.01%	Gold	\$1255.20	-0.10%	1 Year	1.55
SPI Futures	5,723	0.16%	\$A/\$NZ	1.0506	-0.08%	Silver	\$16.68	0.08%	2 Year	1.66
Nikkei 225	19,943	0.56%	\$A/€	0.6803	-0.12%	Platinum	\$929.90	0.33%	3 Year	1.78
Hang Seng	25,626	0.24%	\$A/£	0.5966	0.00%	Copper	\$2.57	0.23%	4 Year	1.89
Dow	21,384	0.11%	\$A/¥	84.49	0.01%	Brent Crude	\$47.37	0.00%	5 Year	2.00
FTSE 100	7,464	0.60%	€/\$US	1.1199	0.02%	Natural Gas	\$3.03	-0.23%	10 Year	2.40
VIX	10.38	-4.77%	\$US/£	0.7830	0.09%	Iron Ore	\$54.70	0.00%	15 Year	2.75

## Top ASX 200 Movers (previous trading day)



## Weekly Economic Calendar

Mon	19/06	Tue	20/06	Wed	21/06	Thu	22/06	Fri	23/06
	AUD New Motor Vehicle sales (YoY) (May)		AUD RBA June Rate Meeting Minutes		NZD Reserve Bank of New Zealand Rate Decision (JUN 22)		NZD Credit Card Spending (YoY) (MAY)		CAD Consumer Price Index (YoY) (May)
	EUR Construction Output s.a (MoM) (Apr)		JPY BOJ Minutes of April 26-27 Meeting		GBP Public Finances (PSNCR) (Pounds) (MAY)		USD Initial Jobless Claims (JUN 17)		EUR French Gross Domestic Product (YoY) (1Q F)

## Today's Corporate Actions

### Security : Actions

<b>FPL</b>	RENAME: [AKK] AUSTIN FPO NEW: [FPL] FREMONTPET FPO
<b>FPLO</b>	RENAME: [AKKO] AUSTIN OPT SEP17 NEW: [FPLO] FREMONTPET OPT SEP17
<b>FPLOA</b>	RENAME: [AKKOA] AUSTIN OPT JUN19 NEW: [FPLOA] FREMONTPET OPT JUN19
<b>AKGNA</b>	NEW LISTING: [AKGNA] ACADEMIES DEF
<b>DGONA</b>	NEW LISTING: [DGONA] DRUMMOND DEF
<b>G88</b>	NEW LISTING: [G88] MILE FPO
<b>DAZHA</b>	NEW LISTING: [DAZHA] DRIVERFOUR A FRN 25
<b>DAZHB</b>	NEW LISTING: [DAZHB] DRIVERFOUR B FRN 25
<b>SHZHA</b>	NEW LISTING: [SHZHA] FLOAT 21
<b>SHZHB</b>	NEW LISTING: [SHZHB] 21
<b>ZIP</b>	QUOTED: Ex Entitlement
<b>CTXHA</b>	CHANGE OF IR: [CTXHA] CALTEX HYM3QUT 6.29% NEW: 6.22%
<b>IANG</b>	CHANGE OF IR: [IANG] IAN FIN NZ COYR3QU 5.79% NEW: 5.72%

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