

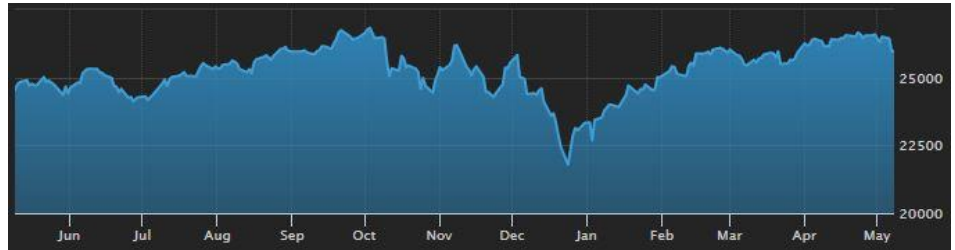
HEADLINES

US MARKETS

US stocks closed higher Tuesday as the market regained some of its bullish form, a day after a sharp escalation in US China trade tensions triggered the worst session for major indexes since early January. The DJIA added 0.8% to 25,532.05, the S&P 500 rose 0.8% to 2,834.41 and the Nasdaq gained 1.1% to 7,734.49. After last week's tensions and the

US raising tariffs on \$200 Billion in annual Chinese imports to 25% from 10% and threatened more following talks that ended Friday without a deal between the two counties. Some calm appeared to have been restored after president Donald trump said late Monday that it should be clear in "three or four weeks" if a US delegation's recent trip to China to discuss trade was successful.

DOW JONES ONE-YEAR CHART



EUROPEAN MARKETS

European equities rebounded from Monday's sharp declines, with a relief rally driven by a mix of commodity and drug companies. The STOXX600 rose 0.7% to 375.3, UK's FTSE 100 jumped 0.9% to 7,231.69, Germany's DAX climbed 0.6% to 11,942.5, France's CAC 40 gained 1.2% to 5,325.05 and Italy's FTSE MIB moved up 0.8% to 20,746.11.

STOXX 600 ONE-YEAR CHART



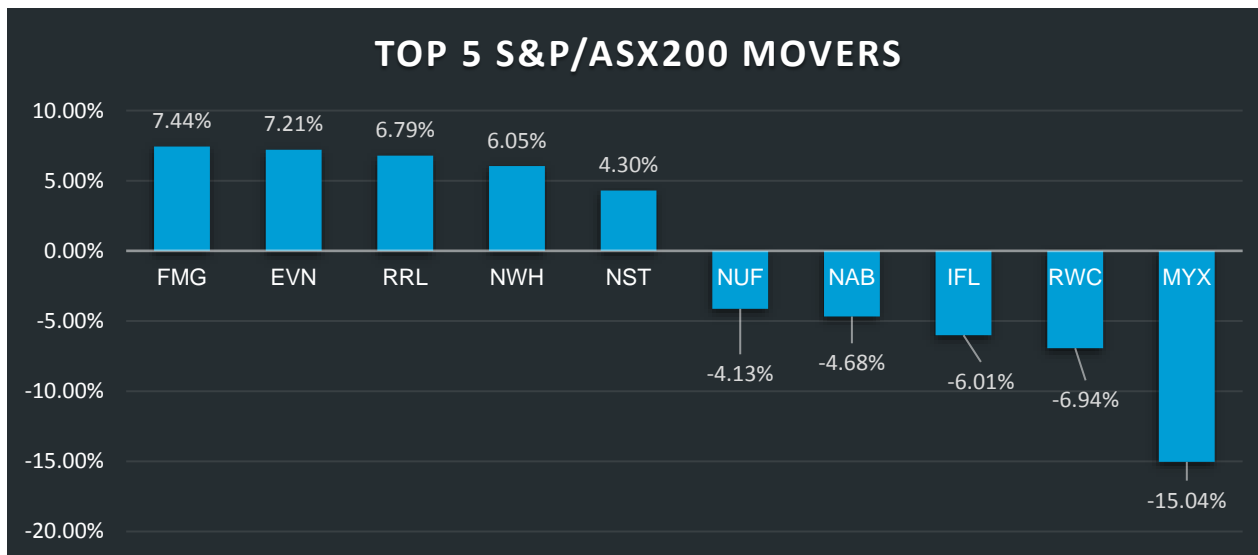
AUSTRALIAN MARKET

The S&P/ASX 200 closed 0.9% lower to 6239.9 after reaching a low point of 6203 at 10:45am. The afternoon trading was boosted by Fortescue's announcement of a massive special dividend, which pulled the materials sector into the green. Materials and consumer staples were the only sectors to close higher. Utilities, communications and real estate closed lower. The financials and energy sectors were the worst performers today. Gold miners had a good session today as demand for gold rises during periods of uncertainty. The gold price had softened slightly to \$US 1298.51.

ASX 200 ONE-YEAR CHART



TOP MOVERS (PREVIOUS SESSION)



MARKET DATA

INDICES	CLOSE	CHANGE	FX	CLOSE	CHANGE	COMMODITIES	PRICE (US\$)	CHANGE	AU BONDS	RATES
ASX 200	6240	-0.92%	AUD/USD	0.6943	0.00%	GOLD	\$1,296.90	-0.22%	1 YEAR	1.26%
SPI	6251	0.40%	AUD/NZD	1.056	0.02%	SILVER	\$14.80	0.17%	2 YEAR	1.27%
FUTURES	25532	0.82%	AUD/EUR	0.6194	0.02%	PLATINUM	\$855.54	0.28%	3 YEAR	1.28%
DOW	7242	1.09%	AUD/GBP	0.5376	-0.02%	BRENT CRUDE	\$61.39	0.49%	4 YEAR	1.29%
FTSE 100	21067	-0.59%	AUD/YEN	75.94	-0.25%	NATURAL GAS	\$2.65	1.22%	5 YEAR	1.30%
NIKKEI 225	28122	-1.50%	EUR/USD	1.121	0.00%	COPPER	\$2.74	0.18%	10 YEAR	1.69%
HANG SENG	18	-12.12%	GBP/USD	1.2910	0.02%	IRON ORE	\$93.88	-0.53%	15 YEAR	1.94%
VIX										

WEEKLY ECONOMIC CALENDAR

Wed	15-May	Thu	16-May	Fri	17-May	Sat	18-May	Sun	19-May
	EUR German Gross Domestic Product w.d.a. (YoY) (1Q P)		AUD Unemployment Rate (APR)		EUR Euro-Zone Consumer Price Index Core (YoY) (APR F)		USD Leading Index (APR)		
	CAD Consumer Price Index (YoY) (APR)		AUD Consumer Inflation Expectation (MAY)		JPY Tertiary Industry Index (MoM) (MAR)		USD U. of Mich. Sentiment (MAY P)		

TODAY'S CORPORATE ACTIONS

ASX code:	Action:
UUVNA N	EW LISTING: [UUVNA] UUV AQUA DEF
EM2	QUOTED: Ex Entitlement
LPDRB	CHANGE OF DESC: LEPIDICO RTS22MAYD NEW: LEPIDICO RTS 22MAY

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