

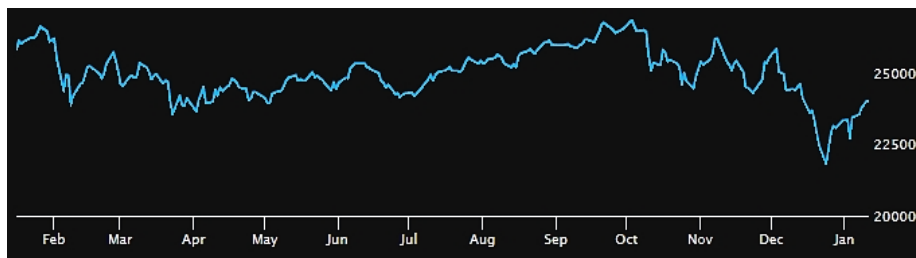
HEADLINES

US MARKETS

US stocks closed mixed on Friday as global growth and trade worries continue to weigh on investor appetite. The Dow Jones industrial average fell by 0.3%, the S&P 500 ended up less than 0.1% and the Nasdaq composite rose by 0.1% adding to geopolitical tensions was the news that Donald Trump is expected to sign an executive order next week banning Chinese

Wireless equipment from US networks. Low US employment and rising wages should point to a healthy consumer, but worries about global growth, domestic US politics and a US-China trade war have been wearing on consumer and investor moods.

DOW JONES ONE-YEAR CHART

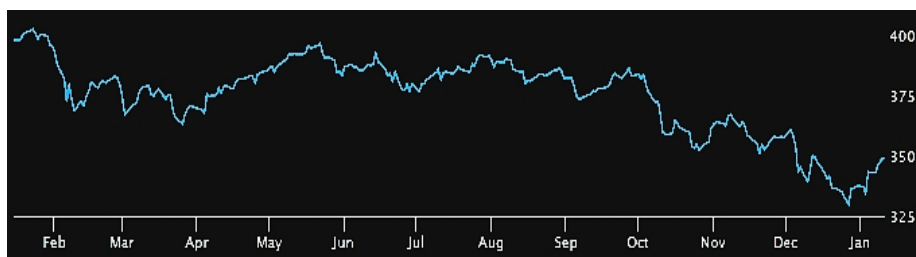


EUROPEAN MARKETS

European markets finished lower again on Friday, following their weakest day in six weeks as downgrades to growth forecasts weighed in. The STOXX 600 was down 0.1% and was on track for its worst week in six weeks. Markets on Thursday were hit with news from Donald trump advising he did not plan to meet with Chinese president Xi Jinping before March 1

deadline to achieve a trade deal. Swedish electronics group Dometic led the way topping the STOXX with a 13% jump after reporting a fourth quarter profit rising and giving a positive outlook for 2019 sales growth. Belgian chemicals and cobalt refiner Umicore fell by 4.8% after expected 2019 growth was said to be hit by lower demand in cars and consumer electronics and R&D costs. Construction was a weak point with Denmark's Rockwool sinking by 12% after missing earnings expectations and Sweden's Skanska losing 7.8% after it cut its dividend and lagged profit forecasts.

STOXX 600 ONE-YEAR CHART

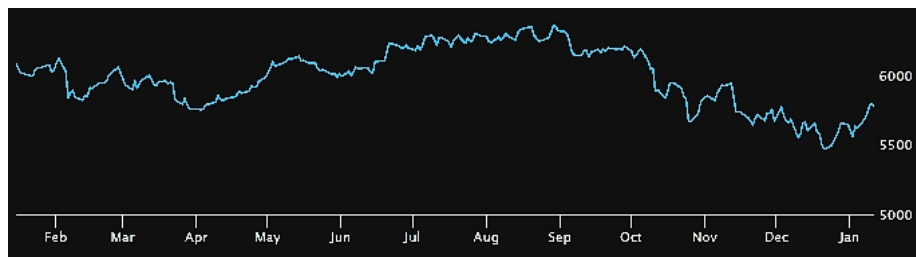


AUSTRALIAN MARKET

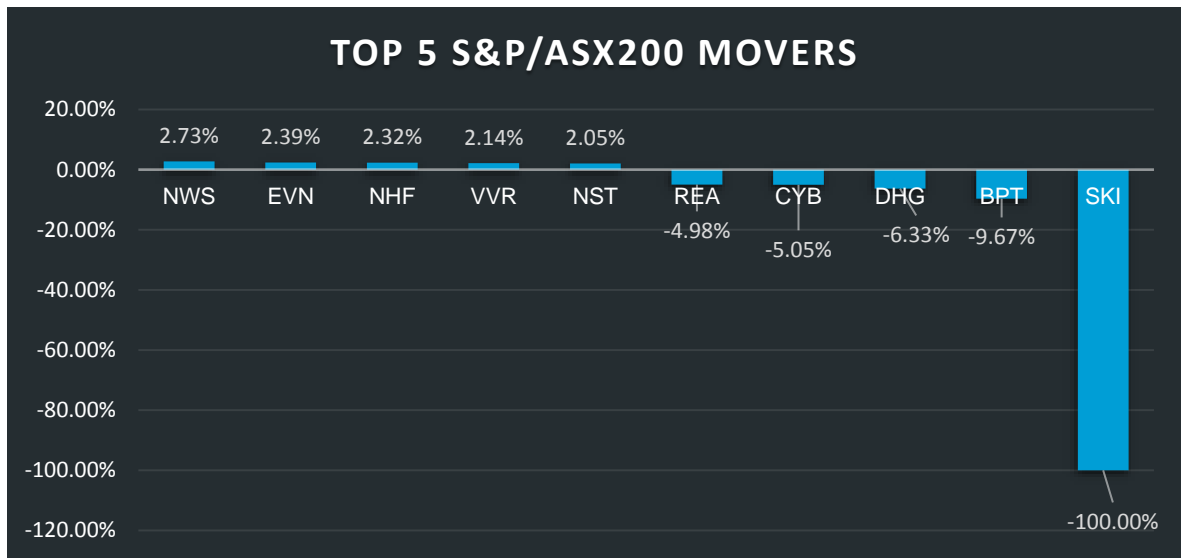
The Australian share market had one of its best week in more than 2 years. The news from the final report from the royal banking commission and a deliberate change in tone of the RBA reflected positively in the markets. The S&P 200 index rose by 3.6% which is the biggest week since November 2016. The four major banks led the market this week after the final

royal commission report did no make specific recommendations to their core business structures. Westpac led the gains from the banks lifting by 9% whilst ANZ rose 7.9%, CBA rose 7.2% higher and NAB was the worst performer closing 4% lower for the week. AMP shares rose by 8.9% after reassuring investors that it was on track to hitting its forecast earnings, Steadfast group closed 19.7% higher and CYBG shares advanced by 10.9% after announcing greater than expected savings. The major miners were stronger this week with solid start to the year and with rising iron ore process/ BHP rose by 0.9%, South 32 lifted by 4% and Fortescue rose by 3.4%. Viva Energy shares climbed 22.4% after announcing a new deal with Coles which will see it set pump prices at the group's service stations. As part of this announcement, Coles said its convenience division earnings would fall 62% for the year, Coles closed 1.7% lower.

ASX 200 ONE-YEAR CHART



## TOP MOVERS (PREVIOUS SESSION)



## MARKET DATA

INDICES	CLOSE	CHANGE	FX	CLOSE	CHANGE	COMMODITIES	PRICE (US\$)	CHANGE	AU BONDS	RATES
ASX 200	6071	-0.34%	AUD/USD	0.7089	-0.18%	GOLD	\$1,313.99	0.30%	1 YEAR	1.65
SPI FUTURES	6007	-0.07%	AUD/NZD	1.050	-0.27%	SILVER	\$15.82	0.72%	2 YEAR	1.66
DOW	25106	-0.25%	AUD/EUR	0.6260	0.02%	PLATINUM	\$798.00	0.31%	3 YEAR	1.67
FTSE 100	7071	-0.32%	AUD/GBP	0.5475	-0.11%	BRENT CRUDE	\$62.10	0.76%	4 YEAR	1.69
NIKKEI 225	20333	-2.01%	AUD/YEN	77.78	-0.22%	NATURAL GAS	\$2.58	1.25%	5 YEAR	1.70
HANG SENG	27946	-0.16%	EUR/USD	1.133	-0.15%	COPPER	\$2.81	-0.65%	10 YEAR	2.10
VIX	16	-3.97%	GBP/USD	1.2938	-0.08%	IRON ORE	\$86.50	0.00%	15 YEAR	2.36

## WEEKLY ECONOMIC CALENDAR

MON	11/02	TUES	12/02	WED	13/02	THURS	14/02	FRI	15/02
	GBP Gross Domestic Product (YoY) (4Q P)		NZD RBNZ Official Cash Rate (FEB 13)		USD Consumer Price Index (YoY) (JAN)		USD Retail Sales Advance (MoM) (DEC)		CNY Consumer Price Index (YoY) (JAN)
	CNY Foreign Direct Investment (YoY) (JAN)		AUD Westpac Consumer Confidence (FEB)		GBP Consumer Price Index (YoY) (JAN)		EUR German Gross Domestic Product w.d.a. (YoY) (4Q P)		USD U. of Mich. Sentiment (FEB P)

In the UK, data on GDP and trade balances will be released along with manufacturing production. China will be releasing data relating to New Yuan Loans and foreign direct investment.

# TODAY'S CORPORATE ACTIONS

SECURITY	ACTIONS
OPNO	NEW LISTING: [OPNO] OPENDNA OPT OCT21
GSIO20	QUOTED: Ex Interest

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