

Headlines

OVERSEAS MARKETS

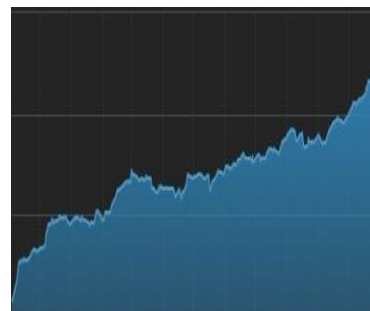
The major Wall Street indexes strongly rebounded with broad gains across the sectors. Materials and IT were the biggest gainers, each up around the 2% mark. In terms of individual stock performances, Apple rose 4% ahead of its 2018 shareholder meeting while Amazon was 3.5% higher despite reports that the tech giant was looking to cut hundreds of jobs at its Seattle headquarters.

The S&P 100 rose 1.39%, the Dow gained 1.69%, and the Nasdaq added 1.56%.

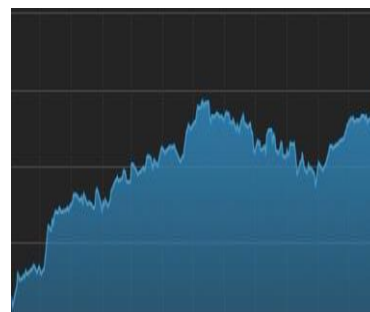
European stocks staged a recovery with material stocks finishing among the best-performing sectors on the STOXX. Miners Rio Tinto and BHP rose over 2% on stronger copper prices. Danish telecom TDC climbed over 13% after urging investors to back the offer from Australian bank Macquarie and several Danish pension funds. Staying on M&A news, Akzo Nobel gained 2% after reports suggested that US private equity Apollo had teamed up with the biggest Dutch pension fund to purchase the group's specialty chemicals unit. Renault rose after the French government announced it would back the CEO's nominee for chief operating officer.

The STOXX 600 and FTSE 100 rose 1.2%, while the Dax gained 1.45%.

DOW JONES ONE-YEAR CHART



STOXX 600 ONE-YEAR CHART



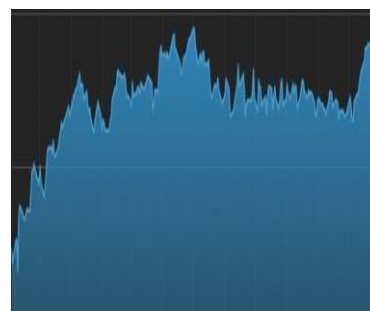
AUSTRALIAN MARKET

IT and materials were the only sectors in positive territory at market close, with banks falling back early in the session following the start of the first hearings of the Royal Commission into the financial sector. The big four lenders were down between 0.5-0.8%, while Macquarie bucked the trend to finish 0.8% higher. Bendigo & Adelaide Bank lagged after its profit numbers fell short of forecasts. Also providing trading updates were rail transport company Aurizon and packaging company Amcor, both on the rise after reporting strong profit figures. JB Hi-Fi slumped despite reporting a rise in its first-half net profit and increasing its interim dividend by 14 ¢. Woodside, Oil Search, and Santos fell on weaker oil prices, while lithium miners Orocobre and Galaxy pushed higher following recent upgrades to 'buy' from Citi.

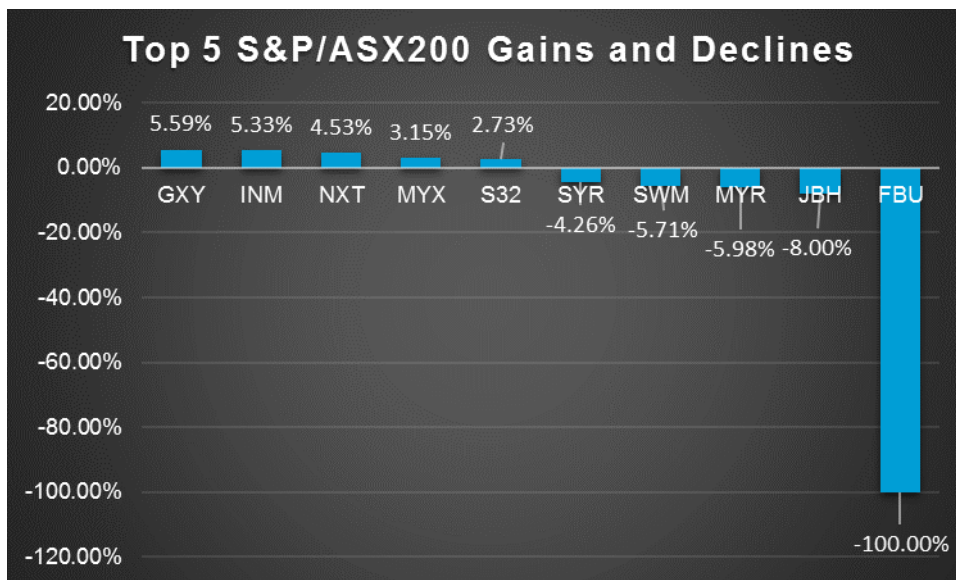
The benchmark ASX and the All Ords each retreated 0.3%

The NAB Business Confidence and ANZ Roy Morgan Weekly Consumer Confidence surveys are released.

ASX 200 ONE-YEAR CHART



TOP ASX 200 MOVERS (PREVIOUS TRADING DAY)



MARKET DATA

Indices	Close	Change	FX	Close	Change	Commodities	Price (\$US)	Change	AU Bonds	Rates
ASX 200	5821	-0.30%	\$/A\$US	0.7855	0.53%	Gold	\$1,321.94	0.44%	1 Year	1.85
SPI Futures	5775	0.59%	\$/A\$NZ	1.083	0.55%	Silver	\$16.55	1.08%	2 Year	1.99
Nikkei 225	21383	-2.32%	\$/A\$€	0.6390	0.19%	Platinum	\$967.49	0.31%	3 Year	2.13
Hang Seng	29460	-0.16%	\$/A\$£	0.5674	0.51%	Brent Crude	\$62.56	-0.27%	4 Year	2.27
Dow	24601	1.70%	\$/A\$¥	85.35	0.40%	Natural Gas	\$2.56	-0.81%	5 Year	2.41
FTSE 100	7177	1.19%	€/A\$US	1.229	0.34%	Copper	\$3.08	1.72%	10 Year	2.91
VIX	26	-11.22%	\$/US\$£	0.7226	-0.10%	Iron Ore	\$75.65	1.00%	15 Year	3.11

WEEKLY ECONOMIC CALENDAR

TUES	13/02	WED	14/02	THURS	15/02	FRI	16/02	MON	19/02
	AUD NAB Business Confidence (JAN)		EUR Euro-Zone Gross Domestic Product s.a. (YoY) (4Q P)		AUD Unemployment Rate (JAN)		AUD RBA Governor Gives Testimony to Parliamentary Committee		NZD Performance Services Index (JAN)
	GBP Consumer Price Index (YoY) (JAN)		USD Consumer Price Index (YoY) (JAN)		USD NAHB Housing Market Index (FEB)		USD U. of Mich. Sentiment (FEB P)		JPY Trade Balance (JAN)

TODAY'S CORPORATE ACTIONS

SECURITY	ACTIONS
AIQ	QUOTED: Ex Entitlement
ANZPC	QUOTED: Ex Return of Capital
ANZPC	QUOTED: Ex Dividend
CGFPB	QUOTED: Ex Dividend
CL1	QUOTED: Ex Dividend
EVE	QUOTED: Ex Entitlement
FGFNA	NEW LISTING: [FGFNA] FIRSTGRO DEF X OPT
GUD	QUOTED: Ex Dividend
PL8	QUOTED: Ex Dividend
SCG	QUOTED: Ex Dividend
SUNPD	QUOTED: Ex Dividend
TAH	QUOTED: Ex Dividend
WBCHB	QUOTED: Ex Interest
WFD	QUOTED: Ex Dividend

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