

## Headlines

### Overseas Markets

Major currencies were stronger against the US dollar.

Wall Street finished higher in Wednesday's session, with S&P500 sector shifting preferences toward defensive stocks. Among the S&P500 sectors, real estate, consumer staples, and utilities edged higher while financials and industrials eased. The Dow was nudged higher by Wal-Mart and Johnson & Johnson. Investors now turn their focus to today's report results by JPMorgan Chase and Citigroup.

The S&P500 and Dow gained 0.18%, and the Nasdaq rose 0.25%.

European markets were little changed in yesterday's session. The Spanish IBEX, however, staged a rebound to finish 1.3% higher. German food-processing machinery firm GEA Group were up 5.8% after hedge fund Elliott revealed a stake in it.

The STOXX600 eased 0.01%, the euro zone blue chip index inched up 0.2%, the Dax advanced 0.17%, and the FTSE100 lost 0.06%.

US jobless claims and producer prices are released today.

### Australian Market

The Australian dollar ended US trade near US\$ 0.7791.

The Australian market closed at its highest level in close to two months, driven up by buying in the banks. ANZ and Westpac were up 0.4% and 0.7% respectively. Weaker iron ore prices saw Rio and Fortescue finish lower while a bump in oil prices saw BHP finish 0.5% higher. Orora rose 1.9% after Citibank upgraded the firm to 'buy'. The ASX200 and All Ords advanced 0.6%.

Australian monthly housing finance data as well as credit and debit card lending data is due for release.

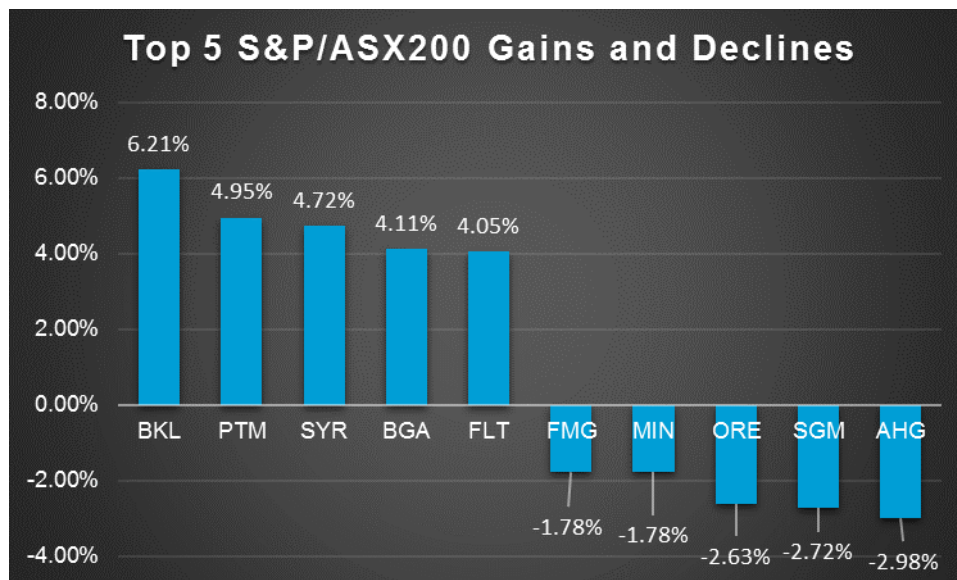
DOW JONES ONE-YEAR CHART



ASX 200 ONE-YEAR CHART



## TOP ASX 200 MOVERS (PREVIOUS TRADING DAY)



## MARKET DATA

Indices	Close	Change	FX	Close	Change	Commodities	Price (\$US)	Change	AU Bonds	Rates
ASX 200	5772	0.59%	\$A/\$US	0.7788	0.10%	Gold	\$1,286.87	0.08%	1 Year	1.81
SPI Futures	5743	-0.03%	\$A/\$NZ	1.099	-0.15%	Silver	\$17.15	0.38%	2 Year	1.94
Nikkei 225	20881	0.28%	\$A/€	0.6563	-0.35%	Platinum	\$928.99	0.00%	3 Year	2.07
Hang Seng	28390	-0.36%	\$A/£	0.5891	-0.06%	Brent Crude	\$56.86	0.44%	4 Year	2.20
Dow	22873	0.18%	\$A/¥	87.55	0.14%	Natural Gas	\$2.93	1.45%	5 Year	2.33
FTSE 100	7534	-0.06%	€/\$US	1.186	0.43%	Copper	\$3.08	1.07%	10 Year	2.81
VIX	10	-2.28%	\$US/£	0.7562	-0.15%	Iron Ore	\$61.50	0.00%	15 Year	3.09

## WEEKLY ECONOMIC CALENDAR

Thurs	12/10	Fri	13/10	Mon	16/10	Tues	17/10	Wed	18/10
	USD FOMC Meeting Minutes (SEP 20)		EUR ECB President Draghi participates in panel in Washington		NZD Performance Services Index (SEP)		GBP Consumer Price Index (YoY) (SEP)		GBP ILO Unemployment Rate (3M) (AUG)
	GBP Bank of England Credit Conditions & Bank Liabilities Surveys		USD Consumer Price Index (YoY) (SEP)		CNY Consumer Price Index (YoY) (SEP)		EUR Euro-Zone ZEW Survey (Economic Sentiment) (OCT)		USD Housing Starts (MoM) (SEP)

## TODAY'S CORPORATE ACTIONS

SECURITY	ACTIONS
MTOR	CHANGE OF DESC: MOTORCYCLE RTS13OCTD NEW: MOTORCYCLE RTS 13OCT
NUF	QUOTED: Ex Dividend
PPG	QUOTED: Ex Entitlement
SYAR	CHANGE OF DESC: SAYONA RTS27OCTD NEW: SAYONA RTS 27OCT
WFE	QUOTED: Ex Entitlement
GSBG23	QUOTED: Ex Interest
GSBG24	QUOTED: Ex Interest
GSBG25	QUOTED: Ex Interest
GSBG26	QUOTED: Ex Interest
GSBG27	QUOTED: Ex Interest
GSBG29	QUOTED: Ex Interest
GSBG33	QUOTED: Ex Interest
GSBG37	QUOTED: Ex Interest
GSBS18	QUOTED: Ex Interest
GSBS19	QUOTED: Ex Interest
VLWHA	QUOTED: Ex Interest
VBND	NEW LISTING: [VBND] VGLAGGBNDH ETF UNITS
MFF	QUOTED: Ex Dividend

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