

Headlines

Overseas Markets

U.S. equities losses sharpened late into yesterday's session as President Donald Trump said that his earlier warning to North Korea may not have been tough enough. The S&P 500 had its biggest one-day drop in close to three months in response to escalating threats as investors fled risky assets. Technology stocks led the charge with a 2.2% drop while the utilities index was the only S&P sector that ended higher with a 0.25% gain. The Dow closed lower by 0.93% and the S&P500 lost 1.45%, while Nasdaq fell 2.13%.

In Europe, there were large losses in the financial sector brought on by rising political tensions but company results were the dominant focus. Coca Cola HBC and Aegon earnings sparked significant moves.

The STOXX was down 0.3%, brought on by falls in bank and basic resources. Anglo American, BT Group, Rio Tinto, and Lloyds fell after going ex-dividend which subsequently saw the FTSE retreat 0.8%. Over in Germany, the DAX fell 0.3%.

Australian Market

The AUD is lower against its US counterpart as markets remain risk averse. Earlier this morning, the Australian dollar was hovering at 78.64 US cents, down from 78.80 US cents on Thursday.

The local market ended lower reflecting both the soured state of global sentiment as well as disappointing earnings reports. Global risk aversion has driven gold prices higher with Australia's largest gold producer, Newcrest Mining, rallying 3.8%.

Investor appetite for the big four banks boosted the ASX for the first part of Thursday before selling in some of the biggest names on the bourse, like AMP, CSL and Rio Tinto sent the market sliding backwards

The S&P/ASX 200 Index and the All Ords each closed slightly lower, both down 0.1% to 5760.9 points and 5810.6 points respectively.

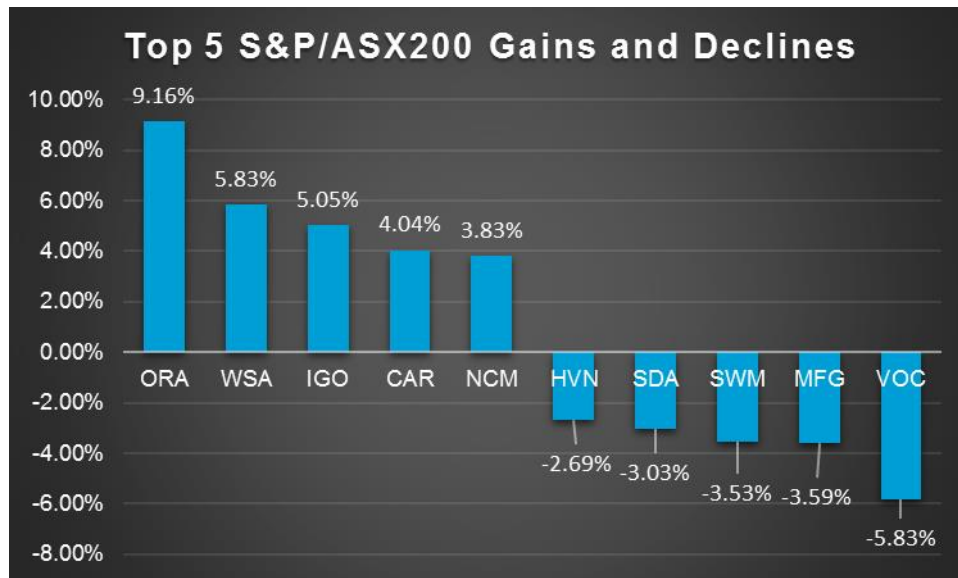
DOW JONES ONE-YEAR CHART



ASX 200 ONE-YEAR CHART



TOP ASX 200 MOVERS (PREVIOUS TRADING DAY)



MARKET DATA

Indices	Close	Change	FX	Close	Change	Commodities	Price (\$US)	Change	AU Bonds	Rates
ASX 200	5761	-0.08%	\$/A\$US	0.7864	-0.08%	Gold	\$1,285.69	0.77%	1 Year	1.69
SPI Futures	5631	-1.19%	\$/A\$NZ	1.082	-0.11%	Silver	\$17.14	1.32%	2 Year	1.81
Nikkei 225	19730	-0.05%	\$/A/€	0.6679	-0.09%	Platinum	\$975.65	0.43%	3 Year	1.93
Hang Seng	27444	-1.13%	\$/A/£	0.6058	-0.10%	Brent Crude	\$51.83	-1.48%	4 Year	2.06
Dow	21844	-0.93%	\$/A/¥	85.81	-0.11%	Natural Gas	\$2.97	3.36%	5 Year	2.18
FTSE 100	7390	-1.44%	€/A\$US	1.177	-0.02%	Copper	\$2.91	-0.85%	10 Year	2.65
VIX	16	44.37%	\$/US/£	0.7706	0.00%	Iron Ore	\$75.50	0.00%	15 Year	2.95

WEEKLY ECONOMIC CALENDAR

Fri	11/08	Mon	14/08	Tues	15/08	Wed	16/08	Thurs	17/08
	AUD RBA's Lowe Before House Economics Committee in Melbourne		JPY Gross Domestic Product Annualized (2Q P)		EUR German Gross Domestic Product n.s.a. (YoY) (2Q P)		AUD Wage Cost Index (YoY) (2Q)		AUD Unemployment Rate (JUL)
	USD Consumer Price Index (YoY) (JUL)		CNY Retail Sales, Industrial Production (YoY) (JUL)		USD Advance Retail Sales (JUL)		EUR Euro-Zone Gross Domestic Product s.a. (YoY) (2Q P)		EUR Euro-Zone Consumer Price Index (YoY) (JUL F)

TODAY'S CORPORATE ACTIONS

SECURITY: ACTIONS

BCNNA	NEW LISTING: [BCNNA] BEACON MIN DEF
BCNOB	NEW LISTING: [BCNOB] BEACON MIN OPTAUG22D
8IH	QUOTED: Ex Dividend
MGP	QUOTED: Ex Dividend
SCG	QUOTED: Ex Dividend
TAH	QUOTED: Ex Dividend
WFD	QUOTED: Ex Dividend
YALRA	CHANGE OF DESC: YANCOAL RTSFORUSD NEW: YANCOAL RTS FORUS
AEBO	CHANGE OF DESC: ALGAETEC OPTJUL20D NEW: ALGAETEC OPT JUL20
CTMOB	CHANGE OF DESC: CENTAURUS OPTAUG19D NEW: CENTAURUS OPT AUG19
CGFPB	QUOTED: Ex Dividend
SUNPD	QUOTED: Ex Dividend
WBCHB	QUOTED: Ex Interest

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