

REPORTING SEASON CALENDAR AUGUST 2019.

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Date	Company Name	ASX Code	Balance date	NPAT (Bell Potter/Citi)	NPAT (Consensus)	Analyst Recommendation
Thu, 01 Aug	Rio Tinto	RIO	1H19	US\$5,303m	US\$5,069m	Buy
Mon, 05 Aug	Coronado Global Resource-CDI	CRN	1H19	US\$239.0m	N/A	Buy
Tue, 06 Aug	BWP Trust	BWP	FY19	\$115m	\$118.75m	Sell
	Shopping Centres Australasia	SCP	FY19	\$142.0m	\$135.86m	Sell
Wed, 07 Aug	Commonwealth Bank Of Australia	CBA	FY19	\$8,814m	\$8,837m	Buy
	Suncorp Group	SUN	FY19	\$938.17m	\$1,105.27m	Buy
	Transurban Group	TCL	FY19	N/A	N/A	Sell
Thu, 08 Aug	AGL Energy	AGL	FY19	\$1,015m	\$1,015.50m	Sell
	AMP	AMP	1H19	\$246.0m	\$321.5m	Sell
	Insurance Australia Group	IAG	FY19	\$829.3m	\$936.83m	Hold
	Mirvac Group	MGR	FY19	\$632.0m	\$608.75m	Neutral
Fri, 09 Aug	Baby Bunting Group	BBN	FY19	\$15.00m	\$14.10m	Buy
	Credible Labs Inc-CDI	CRD	FY19	(\$12.1m)	(\$12.8m)	Buy
	James Hardie Industries	JHX	Quarterly	N/A	N/A	Buy
Mon, 12 Aug	Ansell	ANN	FY19	US\$146m	US\$148.5m	Buy
	Aurizon Holdings	AZJ	FY19	\$444.0m	\$443.70m	Neutral
	Bendigo And Adelaide Bank	BEN	FY19	\$437.5m	\$429.09m	Hold
	Charter Hall Long Wale REIT	CLW	FY19	\$71.0m	\$72.27m	Buy
	Empired	EPD	FY19	(\$13.8m)	(\$13.8m)	Buy
	GPT Group	GPT	1H19	\$305.0m	\$298.0m	Sell
	JB Hi-Fi	JBH	FY19	\$241.1m	\$243.18m	Sell
Tue, 13 Aug	Challenger	CGF	FY19	\$402.2m	\$400.00m	Hold
	Magellan Financial Group	MFG	FY19	\$362.0m	\$350.27m	Neutral
	Praemium	PPS	FY19	\$3.76m	\$4.69m	Buy
Wed, 14 Aug	Adacel Technologies	ADA	FY19	(\$1.6m)	(\$1.6m)	Buy
	Computershare	CPU	FY19	US\$388.4m	US\$386.4m	Neutral
	CSL	CSL	FY19	US\$1,941m	US\$1,914m	Neutral
	Dexus	DXS	FY19	\$681.0m	\$680.00m	Buy
	Huon Aquaculture Group	HUO	FY19	\$19.42m	\$19.65m	Hold
	Vicinity Centres	VCX	FY19	\$695m	\$690.33m	Neutral
	Woodside Petroleum	WPL	1H19	US\$488.0m	US\$507.0m	Sell
Thu, 15 Aug	ASX	ASX	FY19	\$502.0m	\$494.64m	Sell
	Blackmores	BKL	FY19	\$64.0m	\$59.84m	Sell
	Breville Group	BRG	FY19	\$67.7m	\$67.83m	Hold
	Evolution Mining	EVN	FY19	\$249.0m	\$215.86m	Neutral
	Invocare	IVC	1H19	\$61.8m	\$59.8m	Hold
	Janison Education Group	JAN	FY19	\$0.9m	\$0.90m	Buy
	Mount Gibson Iron	MGX	FY19	\$100.0m	\$78.10m	Sell - High Risk
	Orora	ORA	FY19	\$217.0m	\$222.56m	Neutral
	Over The Wire Holdings	OTW	FY19	\$7.84m	\$10.10m	Buy
	Pharmaxis	PXS	FY19	(\$25.9m)	(24.6m)	Buy (Spec)
	QBE Insurance Group	QBE	1H19	US\$412.0m	US\$403.0m	Hold
	Rural Funds Group	RFF	FY19	\$43.08m	\$45.47m	Buy

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Thu, 15 Aug	Super Retail Group	SUL	FY19	\$154.7m	\$151.00m	Hold
	Sydney Airport	SYD	1H19	N/A	N/A	Sell
	Telstra Corp	TLS	FY19	N/A	\$2,420m	N/A
	Treasury Wine Estates	TWE	FY19	\$446.0m	\$441.83m	Sell
	Whitehaven Coal	WHC	FY19	\$522.2m	\$541.71m	Buy
Fri, 16 Aug	Abacus Property Group	ABP	FY19	\$151.0m	\$123.67m	Neutral
	Beacon Lighting Group	BLX	FY19	\$16.0m	\$16.40m	Neutral
	Bionomics	BNO	FY19	(\$15.6m)	(\$15.9m)	Hold (Spec)
	Cochlear	COH	FY19	\$275.0m	\$267.27m	Sell
	Charter Hall Retail REIT	CQR	FY19	\$129.0m	\$128.29m	Sell
	Healius	HLS	FY19	\$90.0m	\$93.77m	Neutral
	Mincor Resources	MCR	FY19	\$0.5m	(3.15m)	Hold (Spec)
	Michael Hill International	MHJ	FY19	\$14.0m	\$21.88m	Buy
	Nick Scali	NCK	FY19	\$40.0m	\$42.50m	Sell
	Newcrest Mining	NCM	FY19	US\$593m	US\$552.8m	Neutral
	Pro Medicus	PME	FY19	\$16.48m	\$17.71m	Sell
	Smartgroup Corp	SIQ	1H19	\$41.0m	\$42.0m	Buy
Mon, 19 Aug	Altium	ALU	FY19	\$53.77m	\$53.83m	Buy
	Beach Energy	BPT	FY19	\$560m	\$523.92m	Buy
	Bluescope Steel	BSL	FY19	\$935m	\$963.43m	Buy
	GWA Group	GWA	FY19	\$55.0m	\$52.65m	Neutral
	Infomedia	IFM	FY19	\$15.46m	\$15.88m	Hold
	Lendlease Group	LLC	FY19	\$460.0m	\$460.86m	Buy - High Risk
	NIB Holdings	NHF	FY19	\$164.0m	\$148.00m	Sell
	Netwealth Group	NWL	FY19	\$35.67m	\$35.38m	Buy
Rhipe	RHP	FY19	\$6.79m	\$7.89m	Hold	
Tue, 20 Aug	Asaleo Care	AHY	1H19	\$15.0m	N/A	Buy
	ARB Corp	ARB	FY19	\$56.0m	\$57.48m	Neutral
	BHP Group	BHP	FY19	US\$1,0303m	US\$1,2135.0m	Neutral
	Citadel Group	CGL	FY19	\$6.94m	\$8.61m	Buy
	Hub24	HUB	FY19	\$7.0m	\$10.51m	Sell
	IPH	IPH	FY19	\$62.2m	\$59.42m	Buy
	Monadelphous Group	MND	FY19	\$64.0m	\$63.50m	Neutral
	Oil Search	OSH	1H19	US\$138.0m	US\$174.0m	Neutral
	Pilbara Minerals	PLS	FY19	\$4.0m	(\$20.1m)	Buy - High Risk
	Sonic Healthcare	SHL	FY19	\$522.0m	\$521.38m	Neutral
	Senex Energy	SXY	FY19	\$3.03m	\$7.8m	Buy
	Uniti Wireless	UWL	FY19	(\$1.57m)	(\$1.6m)	Hold
Wed, 21 Aug	A2 Milk Co	A2M	FY19	NZ\$283.47m	NZ\$296.2m	Sell
	Amcorg Plc-CDI	AMC	FY19	US\$737m	US\$727.5m	Buy
	APA Group	APA	FY19	\$286.0m	\$300.00m	Neutral
	Brambles	BXB	FY19	US\$622m	US\$616m	Buy
	Corporate Travel Management	CTD	FY19	\$96.1m	\$102.41m	Hold
	Domino's Pizza Enterprise	DMP	FY19	\$142.9m	\$144.0m	Buy
	Emeco Holdings	EHL	FY19	\$74.76m	\$64.59m	Buy
	Helloworld Travel	HLO	FY19	\$38.9m	\$39.34m	Buy
	Iluka Resources	ILU	1H19	N/A	N/A	Neutral

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Wed, 21 Aug	Inghams Group	ING	FY19	\$105.0m	\$106.75m	Sell	
	McMillan Shakespeare	MMS	FY19	\$89.0m	\$87.44m	Buy	
	Origin Energy	ORG	FY19	\$1,120.0m	\$1,121.00m	Neutral	
	St Barbara	SBM	FY19	\$178.0m	\$162.38m	Neutral - High Risk	
	Stockland	SGP	FY19	\$887.0m	\$837.71m	Sell	
	Starpharma Holdings	SPL	FY19	(\$15.1m)	(\$13.0m)	Buy (Spec)	
	Santos	STO	1H19	US\$377.0m	US\$270.0m	Neutral	
	Worleyparsons	WOR	FY19	\$263m	\$256.3m	Buy	
	Wisetech Global	WTC	FY19	\$54.55m	\$56.85m	Sell	
Thu, 22 Aug	Catapult Group International	CAT	FY19	(\$14.1m)	(\$9.5m)	Buy	
	Coca-Cola Amatil	CCL	1H19	\$169.0m	\$164.8m	Sell	
	Charter Hall Group	CHC	FY19	\$209.0m	\$213.60m	Buy	
	Coles Group	COL	FY19	\$897.0m	\$879.33m	Neutral	
	Downer Edi	DOW	FY19	\$288.0m	\$294.50m	Buy	
	EBOS Group	EBO	FY19	\$145.0m	\$141.33m	Neutral	
	Event Hospitality And Entertainment	EVT	FY19	\$105.0m	\$114.25m	Sell	
	Flight Centre Travel Group	FLT	FY19	\$257.9m	\$249.92m	Buy	
	Integrated Research	IRI	FY19	\$21.68m	\$21.50m	Buy	
	Lovisa Holdings	LOV	FY19	\$36.5m	\$36.85m	Buy	
	Mineral Resources	MIN	FY19	\$145.9m	\$187.40m	Buy	
	Medibank Private	MPL	FY19	\$465.0m	\$442.30m	Neutral	
	MyState	MYS	FY19	\$32.57m	\$30.03m	Hold	
	Nearmap	NEA	FY19	(\$4.00m)	(\$4.4m)	Buy - High Risk	
	NRW Holdings	NWH	FY19	\$59.0m	\$53.93m	Neutral	
	Perpetual	PPT	FY19	\$112.80m	\$120.64m	Sell	
	PSC Insurance Group	PSI	FY19	\$24.59m	\$26.40m	Hold	
	Platinum Asset Management	PTM	FY19	\$154.3m	\$157.5m	Sell	
	Qantas Airways	QAN	FY19	\$948m	\$951.78m	Buy	
	Qube Holdings	QUB	FY19	\$115.0m	\$123.67m	Sell	
	RMA Global	RMY	FY19	(\$7.32m)	(\$7.3m)	Buy (Spec)	
	South32	S32	FY19	US\$1,049.6m	US\$922.7m	Buy	
	Saracen Mineral Holdings	SAR	FY19	\$93.0m	\$107.61m	Sell	
	Scentre Group	SCG	1H19	\$685.0m	\$643.0m	Sell	
	SG Fleet Group	SGF	FY19	\$61.0m	\$70.15m	Buy	
	WebJet	WEB	FY19	\$60.4m	\$81.94m	Buy	
	Western Areas	WSA	FY19	\$19.88m	\$15.20m	Hold	
	Fri, 23 Aug	Automotive Holdings Group Ltd	AHG	FY19	(\$137.8m)	\$50.5m	Hold
		Afterpay Touch Group	APT	FY19	(\$9.68m)	(\$12.9m)	Buy
		Alumina	AWC	1H19	N/A	US\$231m	Neutral
Accent Group		AX1	FY19	\$53.0m	\$54.60m	Neutral	
BWX		BWX	FY19	\$33.3m	\$11.77m	Hold	
Costa Group Holdings		CGC	1H19	\$38.9m	\$44.1m	Buy	
Goodman Group		GMG	FY19	\$938.7m	\$941.33m	Buy	
Mayne Pharma Group		MYX	FY19	\$59.76m	\$28.90m	Buy	
RCG Corp		RCG	FY19	\$53.85m	\$54.60m	Buy	
Resimac Group		RMC	FY19	\$29.84m	\$29.80m	Buy	
Resolute Mining		RSG	FY19	\$65.0m	\$115.61m	Buy - High Risk	

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Fri, 23 Aug	Sims Metal Management	SGM	FY19	\$160.0m	\$162.86m	Buy	
Mon, 26 Aug	AMA Group	AMA	FY19	\$22.85m	\$28.38m	Buy	
	Boral	BLD	FY19	\$460.0m	\$496.75m	Buy	
	Fortescue Metals Group	FMG	FY19	US\$2,026m	US\$2,631m	Hold	
	IOOF Holdings	IFL	FY19	\$199.3m	\$195.60m	Sell	
	IVE Group	IGL	FY19	\$34.61m	\$35.67m	Buy	
	Propel Funeral Partners	PFP	FY19	\$12.34m	\$12.30m	Buy	
Tue, 27 Aug	Caltex Australia	CTX	1H19	\$181.0m	\$196.0m	Buy	
	Livetiles	LVT	FY19	(\$37.0m)	(\$33m)	Buy - High Risk	
	Millennium Minerals	MOY	1H19	N/A	N/A	Hold	
	Nanosonics	NAN	FY19	\$13.19m	\$10.27m	Sell	
	Onevue Holdings	OVH	FY19	\$0.2m	\$2.7m	Buy	
	Paragon Care	PGC	FY19	\$10.1m	\$9.31m	Hold	
	Pioneer Credit	PNC	FY19	\$17.78m	\$18.28m	Buy	
	Spark Infrastructure Group	SKI	1H19	N/A	N/A	Neutral	
	Stanmore Coal	SMR	FY19	\$97.31m	\$95.7m	Hold	
	Wesfarmers	WES	FY19	\$2,310.0m	\$2,044.58m	Sell	
	Xenith IP Group	XIP	FY19	\$11.08m	\$12.23m	Hold	
	Wed, 28 Aug	Acrow Formwork And Construct	ACF	FY19	\$11.15m	\$7.99m	Buy
Aeris Resources		AIS	FY19	\$0.14m	(\$1.1m)	Buy	
Bellamy's Australia		BAL	FY19	\$33.38m	\$35.88m	Hold	
Bega Cheese		BGA	FY19	\$43.56m	\$43.43m	Buy	
Bathurst Resources		BRL	FY19	\$60.1m	\$55.55m	Buy (Spec)	
City Chic Collective		CCX	FY19	\$15.5m	\$15.64m	Buy	
Elixinol Global		EXL	FY19	\$1.82m	\$1.82m	Buy (Spec)	
Orocobre		ORE	FY19	US\$29.6m	US\$23.5m	Buy	
Oz Minerals		OZL	1H19	N/A	\$60.0m	Buy	
Regis Resources		RRL	FY19	\$170.3m	\$169.69m	Buy	
Vitalharvest Freehold Trust		VTH	FY19	\$13.92m	\$13.92m	Hold	
Thu, 29 Aug		Adelaide Brighton	ABC	1H19	\$60.0m	\$62.73m	Sell
		Appen	APX	1H19	N/A	\$22.12m	Hold
	Decmil Group	DCG	FY19	\$16.0m	\$15.60m	Buy	
	Dreamscape Networks	DN8	FY19	\$4.9m	\$6.10m	Buy	
	Ellex Medical Lasers	ELX	FY19	(\$4.2m)	(\$4.9m)	Buy	
	Independence Group	IGO	FY19	\$284.78m	\$80.5m	Neutral	
	Link Administration Holdings	LNK	FY19	\$195.0m	\$204.63m	Neutral	
	Qantm Intellectual Property	QIP	FY19	\$14.51m	\$15.70m	Buy	
	Ramsay Health Care	RHC	FY19	\$584.5m	\$584.82m	Neutral	
	Village Roadshow	VRL	FY19	\$21.0m	\$22.14m	Buy	
	Woolworths Group	WOW	FY19	Restricted	\$1,730.39m	Restricted	
Fri, 30 Aug	Austal	ASB	FY19	\$57.0m	\$53.52m	Neutral	
	Freedom Foods Group	FNP	FY19	\$20.0m	\$20.60m	Buy	
	Galaxy Resources	GXY	1H19	(\$23.0m)	N/A	Buy	
	Harvey Norman Holdings	HVN	FY19	\$371.0m	\$363.00m	Neutral	
	Metals X	MLX	FY19	(\$33.23m)	(\$23.52m)	Buy	
	Mesoblast	MSB	FY19	(\$103.2m)	(\$140.3m)	Buy (Spec)	
	Northern Star Resources	NST	FY19	\$280.0m	\$213.07 m	Neutral	

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Fri, 30 Aug	NextDC	NXT	FY19	(\$1.0m)	(\$2.554m)	Buy
	PMP	PMP	FY19	\$41.73m	\$9.6m	Buy
	PWR Holdings	PWH	FY19	\$13.77m	\$14.10m	Buy
	Sandfire Resources	SFR	FY19	\$105.93m	\$113.9m	Hold
	Westgold Resources	WGX	FY19	(\$25.99m)	\$8.5m	Buy
Mon, 02 Sep	Neuren Pharmaceuticals	NEU	1H19	(\$10.4m)	(\$10.4m)	Buy (Spec)
	Total Face Group	TFG	FY19	\$2.70m	N/A	Hold (Spec)
Tue, 03 Sep	Nickel Mines	NIC	FY19	(\$1.1m)	\$1.03m	Buy (Spec)
Thu, 12 Sep	Synlait Milk	SM1	FY19	NZ\$88.52m	NZ\$88.07m	Buy
Mon, 30 Sep	St George Mining	SGQ	FY19	N/A	N/A	N/A
TBA	Allegiance Coal	AHQ	FY19	N/A	N/A	Buy (Spec)
	Ardent Leisure Group	ALG	FY19	(\$16m)	(\$6.8m)	Buy
	Auswide Bank	ABA	FY19	\$17.43m	\$17.60m	Buy
	Avita Medical	AVH	FY19	(\$30.m)	(31.5m)	Buy (Spec)
	Doray Minerals	DRM	FY19	\$35.8m	N/A	Buy
	Farm Pride Foods	FRM	FY19	\$5.6m	N/A	Hold
	Frontier Digital Ventures Ltd	FDV	1H19	N/A	N/A	Buy (Spec)
	Global Construction Services	GCS	FY19	\$15.3m	\$13.07m	Buy
	iSelect	ISU	FY19	\$10.39m	\$12.30m	Buy
	Medical Developments International	MVP	FY19	\$0.64m	\$0.88m	Buy
	Midway	MWY	FY19	\$21.59m	\$21.85m	Buy
	Oncosil Medical	OSL	FY19	(\$9.3m)	(\$9.26m)	Buy (Spec)
	Opthea	OPT	FY19	(\$21.49m)	(\$21.8m)	Buy (Spec)
	Paradigm Biopharmaceuticals	PAR	FY19	(\$5.8m)	(\$5.8m)	Buy (Spec)
	Perseus Mining	PRU	FY19	(\$14.0m)	\$7.74m	Buy - High Risk
	Pointsbet Holdings	PBH	FY19	(\$20.9m)	N/A	Buy (Spec)
	Reece	REH	FY19	\$269.0m	\$263.67m	Buy
	Sealink Travel Group	SLK	FY19	\$23.12m	\$23.63m	Hold
	Service Stream	SSM	FY19	\$53.92m	\$54.18m	Buy

Source: Bloomberg, IRESS, Citi, Bell Potter

Forecast estimates as at 26/07/2019

Please note: The following information is not conclusive. Dates may be subject to change at any time. We will be progressively updating this information as it becomes available.

Last updated 29 July 2019

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