

REPORTING SEASON CALENDAR AUGUST 2017.

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Date	Company name	ASX code	Balance date	NPAT (consensus)	NPAT (BP/ Citi)	Analyst recommendation
Week 1						
TUE, 1 AUG	Navitas Ltd	NVT	FY17	\$84.8m	\$86m	Neutral
	Resmed Inc - CDI	RMD	FY17	US\$389m	US\$402m	Neutral
	Resolute Mining Ltd	RSG	FY17	\$246.3m	\$271m	Buy - High Risk
WED, 2 AUG	BWP Trust	BWP	FY17	\$111.7m	\$112.6m	Sell
	Rio Tinto Ltd	RIO	1H17	US\$4,125m	US\$4,332m	Buy
THU, 3 AUG	Downer Edi Ltd	DOW	FY17	\$169.8m	\$168.4m	N/A
	Suncorp Group Ltd	SUN	FY17	\$1200.7m	\$1150.0m	Buy
FRI, 4 AUG	Tabcorp Holdings Ltd	TAH	FY17	\$177.3m	\$176m	Sell
	Crown Resorts Ltd	CWN	FY17	\$369 m	\$380m	Buy
Week 2						
MON, 7 AUG	Virgin Australia Holdings Ltd	VAH	FY17	(\$2.5m)	(\$43m)	Sell
	Paragon Care	PGC	FY17	\$9.4m	\$9.9m	Buy
TUE, 8 AUG	IOOF Holdings Ltd	IFL	FY17	\$161.9m	\$140.1m	Buy
	Shopping Centres Australasia	SCP	FY17	\$108.1m	\$109m	Neutral
	Transurban Group	TCL	FY17	\$249.9m	\$436m	Buy
	Reckon Ltd	RKN	1H17	N/A	\$6m	Neutral
WED, 9 AUG	Bionomics Ltd	BNO	FY17	\$22.1m	(\$9.9m)	Buy (Spec)
	Commonwealth Bank of Australia	CBA	FY17	\$9,813.4m	\$9,979m	Hold
	Carsales.Com	CAR	FY17	\$117.4m	\$122m	Buy
	Janus Henderson Group - CDI	JHG	1H17	N/A	\$158.7m	Buy
THU, 10 AUG	AGL Energy Ltd	AGL	FY17	\$788m	\$813m	Sell
	AMP Ltd	AMP	1H17	\$497m	\$491m	Sell
	Reva Medical Inc - CDI	RVA	1H17	(US\$14.3m)	(US\$14.2m)	Buy (Spec)
	Orora Ltd	ORA	FY17	\$180.6m	\$181m	Neutral
	Nick Scali Ltd	NCK	FY17	\$36.5m	\$37m	Neutral
FRI, 11 AUG	Baby Bunting Group Ltd	BBN	FY17	\$13.2m	\$13m	Neutral
	Sealink Travel Group Ltd	SLK	FY17	\$24.7m	\$23.5m	Buy
	REA Group Ltd	REA	FY17	\$253.9m	\$235m	Buy
Week 3						
MON, 14 AUG	Ansell Ltd	ANN	FY17	US\$154m	US\$158m	Sell
	Aurizon Holdings Ltd	AZJ	FY17	\$494.7m	\$467m	Sell
	Bendigo And Adelaide Bank	BEN	FY17	\$432.1m	\$420m	Hold
	GI Dynamics Inc - CDI	GID	1H17	N/A	N/A	Sell (Spec)
	JB Hi-Fi Ltd	JBH	FY17	\$206m	\$210m	Hold
	Newcrest Mining Ltd	NCM	FY17	US\$446m	US\$479m	Neutral
TUE, 15 AUG	Challenger Ltd	CGF	FY17	\$393.7m	\$394.1m	Buy
	Praemium Ltd	PPS	FY17	\$3.6m	\$4.8m	Buy
	GPT Group	GPT	1H17	\$270m	\$275m	Neutral
	SG Fleet Group Ltd	SGF	FY17	\$65.1m	\$61.7m	Buy
WED, 16 AUG	ARB Corp Ltd	ARB	FY17	\$50.2m	\$49.8m	Neutral
	BWX Ltd	BWX	FY17	\$17.5m	\$17.2m	Buy
	Computershare Ltd	CPU	FY17	US\$335m	US\$339m	Sell
	CSL Ltd	CSL	FY17	US\$1372m	US\$1362m	Buy
	Domino's Pizza Enterprises Ltd	DMP	FY17	\$123.0	\$122.6m	Buy
	Dexus	DXS	FY17	\$599m	\$617m	Neutral
	Fairfax Media Ltd	FXJ	FY17	\$140.2m	\$140m	Neutral
	Invocare Ltd	IVC	1H17	\$25m	\$23m	Hold
	Origin Energy Ltd	ORG	FY17	\$520m	\$554m	Neutral
	Seek Ltd	SEK	FY17	\$203m	\$195m	Sell
	Stockland	SGP	FY17	\$746m	\$801m	Buy
	Sonic Healthcare Ltd	SHL	FY17	\$446m	\$451m	Sell
	Vicinity Centres	VCX	FY17	\$834.5m	\$778m	Buy
	Woodside Petroleum Ltd	WPL	1H17	US\$536.5m	US\$535m	Sell
	Mount Gibson Iron Ltd	MGX	FY17	\$17.m	(\$16m)	Neutral - High Risk

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THU, 17 AUG	Westfield Corp	WFD	1H17	US\$333m	US\$325m	Neutral
	Charter Hall Retail REIT	CQR	FY17	\$123m	\$123m	Neutral
	Cochlear Ltd	COH	FY17	\$223.1m	\$222m	Neutral
	Iluka Resources Ltd	ILU	1H17	\$31m	\$33m	Neutral
	ASX Ltd	ASX	FY17	\$437m	\$438m	Sell
	Evolution Mining Ltd	EVN	FY17	\$283m	\$259m	Buy
	IPH Ltd	IPH	FY17	\$53.4m	\$53.8m	Buy
	Integrated Research Ltd	IRI	FY17	\$19.2m	\$18.5m	Buy
	Mirvac Group	MGR	FY17	\$533.7m	\$532m	Sell
	Nanosonics Ltd	NAN	FY17	\$18.4m	\$7.7m	Hold
	QBE Insurance Group Ltd	QBE	1H17	US\$440m	N/A	Buy
	Telstra Corp Ltd	TLS	FY17	\$3,975m	\$3,102m	Sell
	Tatts Group Ltd	TTS	FY17	\$239m	\$241m	Neutral
	Treasury Wine Estates Ltd	TWE	FY17	\$298m	\$307m	Sell
	Wesfarmers Ltd	WES	FY17	\$2887.5m	\$2,864m	Sell
	Whitehaven Coal Ltd	WHC	FY17	\$377m	\$367m	Buy
	Investa Office Fund	IOF	FY17	\$164.2m	\$185m	Buy
	Trade Me Group Ltd	TME	FY17	\$92.6m	\$93m	Neutral
	AVJennings Ltd	AVJ	FY17	\$36.6m	\$36.6m	Hold
	FRI, 18 AUG	Farm Pride Foods Ltd	FRM	FY17	\$8.1m	\$8.1m
Mantra Group Ltd		MTR	FY17	\$51.4m	\$52.9m	Buy
Medical Developments International		MVP	FY17	\$2.2m	\$2.3m	Buy
MyState Ltd		MYS	FY17	\$30.8m	\$31.1m	Buy
Primary Health Care Ltd		PRY	FY17	\$92m	\$92m	Neutral
Abacus Property Group		ABP	FY17	\$148.0	\$160m	Neutral
Week 4						
MON, 21 AUG	Automotive Holdings Group Ltd	AHG	FY17	\$63.8	\$56.1m	Buy
	Bellamy's Australia Ltd	BAL	FY17	\$24.6	\$27.4m	Hold
	Beach Energy Ltd	BPT	FY17	\$146.7	\$143m	Buy
	Bluescope Steel Ltd	BSL	FY17	\$670m	\$650m	Buy
	Brambles Ltd	BXB	FY17	US\$604m	US\$583m	Neutral
	Cyclopharm Ltd	CYC	1H17	N/A	N/A	Buy (Spec)
	Goodman Group	GMG	FY17	\$775m	\$773m	Buy
	GWA Group Ltd	GWA	FY17	\$52.6m	\$53m	Sell
	NIB Holdings Ltd	NHF	FY17	\$117.2m	\$212m	Sell
	Pacific Smiles Group Ltd	PSQ	FY17	\$10.4m	\$10.2m	Buy
	S2 Resources Ltd	S2R	FY17	(\$8.5m)	(\$8.0m)	Buy (Spec)
	Aconex Ltd	ACX	FY17	\$5m	\$9m	Buy
	TUE, 22 AUG	BHP Billiton Limited	BHP	FY17	US\$7,494m	US\$6,764m
Boart Longyear Ltd		BLY	1H17	N/A	(US\$26.8m)	Neutral
Corporate Travel Management		CTD	FY17	\$65m	\$62.6m	Hold
Fortescue Metals Group Ltd		FMG	FY17	US\$1213.6m	US\$2420m	Buy
Inghams Group Ltd		ING	FY17	\$93m	\$103m	Buy
Lifehealthcare Group Ltd		LHC	FY17	\$8.7m	\$9.5m	Buy
Monadelphous Group Ltd		MND	FY17	\$58.0m	\$59.4m	Sell
Oil Search Ltd		OSH	1H17	US\$130m	US\$128m	Sell
Smartgroup Corp Ltd		SIQ	1H17	N/A	\$27.7m	Buy
Senex Energy Ltd		SXY	FY17	(\$13.4m)	(\$21m)	Neutral - High Risk
Healthscope Ltd		HSO	FY17	\$185.1m	\$184m	Neutral
NextDC Ltd		NXT	FY17	\$16.1m	\$25m	Buy
Specialty Fashion Group Ltd		SFH	FY17	N/A	\$1m	Buy - High Risk
Vocus Group Ltd		VOC	FY17	\$160.6m	\$160m	Neutral
Sydney Airport	SYD	1H17	N/A	\$168m	Neutral	
WED, 23 AUG	Charter Hall Group	CHC	FY17	\$151.6m	\$141m	Buy
	Adacel Technologies Ltd	ADA	FY17	\$6.1m	\$6m	Buy
	APA Group	APA	FY17	\$237.1m	\$239m	Sell
	Coca-Cola Amatil Ltd	CCL	1H17	N/A	\$194m	Neutral
	Insurance Australia Group	IAG	FY17	\$968m	\$778m	Buy
	Lovisa Holdings Ltd	LOV	FY17	\$27.4m	\$27.7m	Buy
	Mcmillan Shakespeare Ltd	MMS	FY17	\$87.0m	\$84m	Buy
	QUBE Holdings Ltd	QUB	FY17	\$111m	\$119m	Buy
	St Barbara Ltd	SBM	FY17	\$166m	\$187m	Buy

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	Sirtex Medical Ltd	SRX	FY17	\$48.7m	\$50.1m	Hold
	WorleyParsons Ltd	WOR	FY17	\$128m	\$117m	Buy
	Woolworths Ltd	WOW	FY17	\$1488m	\$1,534m	Neutral
	A2 Milk Co Ltd	A2M	FY17	NZ\$83m	NZ\$82.3m	Buy
	Link Administration Holdings	LNK	FY17	\$122m	\$116m	Buy
	Amcors Limited	AMC	FY17	US\$702m	US\$730m	Buy
	Alumina Ltd	AWC	1H17	N/A	US\$181m	Neutral
	Star Entertainment Grp Ltd	SGR	FY17	\$219m	\$219m	Buy
	Boral Ltd	BLD	FY17	\$317m	\$288m	Neutral
THU, 24 AUG	Altium Ltd	ALU	FY17	\$28m	\$22m	Hold
	Bega Cheese Ltd	BGA	FY17	\$27.7m	\$28.7m	Hold
	Ardent Leisure Group	AAD	FY17	\$13m	\$12m	Sell
	Beacon Lighting Group Ltd	BLX	FY17	\$17.3m	\$17m	Neutral
	Breville Group Ltd	BRG	FY17	\$54.3m	\$54.5m	Hold
	Flight Centre Travel Group Ltd	FLT	FY17	\$224.3m	\$228m	Sell
	McGrath Ltd	MEA	FY17	\$7.5m	\$4.5m	Buy
	MG Unit Trust	MGC	FY17	\$31.1m	\$30.7m	Hold
	MYOB Group Ltd	MYO	1H17	N/A	\$53m	Buy
	OZ Minerals Ltd	OZL	1H17	\$85m	\$75m	Hold
	Perpetual Ltd	PPT	FY17	\$131.8m	\$132.4m	Hold
	Platinum Asset Management	PTM	FY17	\$179.3m	\$177m	Sell
	Rural Funds Group	RFF	FY17	\$30.2m	\$29.8m	Hold
	Scentre Group	SCG	1H17	\$638m	\$626m	Neutral
	Spotless Group Holdings Ltd	SPO	FY17	\$88.6m	N/A	
	Santos Ltd	STO	1H17	US\$105m	US\$112m	Buy
	Village Roadshow Ltd	VRL	FY17	\$22m	\$21m	Sell
	Wisetech Global Ltd	WTC	FY17	\$30.7m	\$29.9m	Hold
	Reece Ltd	REH	FY17	\$210.0m	\$203m	Buy
	South32 Ltd	S32	FY17	US\$1,143m	US\$1,098m	Neutral
	Beadell Resources Ltd	BDR	1H17	N/A	(\$2m)	Neutral - High Risk
	Billabong International Ltd	BBG	FY17	(\$6m)	(\$6m)	Buy
FRI, 25 AUG	Asaleo Care Ltd	AHY	1H17	N/A	\$26m	Sell
	AWE Ltd	AWE	FY17	(\$15.7m)	(\$43m)	Buy - High Risk
	Dorsavi Ltd	DVL	FY17	-\$4.0	(\$3.1m)	Buy (Spec)
	HelloWorld Travel Ltd	HLO	FY17	\$23.3	\$23.3m	Buy
	Melbourne IT Ltd	MLB	1H17	N/A	N/A	Hold
	Medibank Private Ltd	MPL	FY17	\$442m	\$436.4m	Hold
	Mesoblast Ltd	MSB	FY17	(US\$81.8m)	(US\$84.7m)	Buy (Spec)
	Mayne Pharma Group Ltd	MYX	FY17	\$117.6m	\$147.3m	Buy
	Over The Wire Holdings Ltd	OTW	FY17	\$3.8m	\$3.5m	Buy
	Viralytics Ltd	VLA	FY17	(\$11.3m)	(\$10.9m)	Buy (Spec)
	Qantas Airways Ltd	QAN	FY17	\$990.7m	\$994m	Buy
	Webster Ltd	WBA	FY17	\$18.6m	\$22m	Hold
	WPP Aunz Ltd	WPP	1H17	\$23.5m	\$23.5m	Hold
	Western Areas Ltd	WSA	FY17	\$1.5m	\$16m	Buy
	Saracen Mineral Holdings Ltd	SAR	FY17	\$44m	\$51m	Buy
	SIMS Metal Management Ltd	SGM	FY17	\$125m	\$150m	Buy
	Apium Animal Health Ltd	AHX	FY17	\$4.5m	\$4.7m	Hold
Week 5						
MON, 28 AUG	Appen Ltd	APX	1H17	N/A	N/A	Buy
	Global Construction Services	GCS	FY17	\$12.8m	\$12m	Buy
	Lendlease Group	LLC	FY17	\$754.4m	\$740m	Neutral
	Metals X Ltd	MLX	FY17	\$35.5m	\$1m	Buy
	PWR Holdings Ltd	PWH	FY17	\$8.2m	\$8m	Buy
	RCG Corp Ltd	RCG	FY17	\$36.9m	\$32.4m	Buy
	Reliance Worldwide Corp Ltd	RWC	FY17	\$64.6m	\$64m	Buy
	Select Harvests Ltd	SHV	FY17	\$13.9m	\$12.1m	Hold
	Spark Infrastructure Group	SKI	1H17	\$35m	\$33m	Neutral
	Super Retail Group Ltd	SUL	FY17	\$130.8m	\$132.2m	Buy
	Auswide Bank Ltd	ABA	FY17	\$15.1m	\$15.3m	Hold
TUE, 29 AUG	Caltex Australia Ltd	CTX	1H17	N/A	\$303m	Buy
	Infomedia Ltd	IFM	FY17	\$12.1m	\$12m	Buy

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	IVE Group Ltd	IGL	FY17	\$24.7m	\$25.2m	Buy
	Money3 Corp Ltd	MNY	FY17	\$28.1m	\$28.1m	Buy
	Opthea Ltd	OPT	FY17	(\$8.7m)	(\$7m)	Buy (Spec)
	Osprey Medical Inc - CDI	OSP	1H17	N/A	(US\$5.6m)	Buy (Spec)
	OneVue Holdings Ltd	OVH	FY17	\$2.2m	\$2.3m	Buy
	Perseus Mining Ltd	PRU	FY17	(\$28.7m)	(\$19m)	Neutral - High Risk
	Ridley Corp Ltd	RIC	FY17	\$23.8m	\$23.2m	Hold
	Regis Resources Ltd	RRL	FY17	\$131.7m	\$122m	Buy
	Scottish Pacific Group Ltd	SCO	FY17	\$30.3m	\$31m	Buy
	Senetas Corp Ltd	SEN	FY17	\$3.4m	\$3.3m	Buy
	Starpharma Holdings Ltd	SPL	FY17	(\$2.1m)	(\$17.9m)	Buy (Spec)
	Temple & Webster Group Ltd	TPW	FY17	(\$7.2m)	(\$7m)	Buy (Spec)
	Flexigroup Ltd	FXL	FY17	\$91.5m	\$91m	Neutral
	Medusa Mining Ltd	MML	FY17	US\$28m	US\$29m	Neutral - High Risk
	Sandfire Resources NL	SFR	FY17	\$78.9m	\$79m	Buy
	Zenitas Healthcare Ltd	ZNT	FY17	\$3.7m	\$4.4m	Buy (Spec)
	Adelaide Brighton Ltd	ABC	1H17	\$77m	\$75m	Sell
WED, 30 AUG	Huon Aquaculture Group Ltd	HUO	FY17	\$23.6m	\$21.5m	Buy
	Independence Group NL	IGO	FY17	\$49.2m	\$59m	Buy
	Neuren Pharmaceuticals Ltd	NEU	1H17	(\$2.6m)	(\$3.5m)	Buy (Spec)
	Oncosil Medical Ltd	OSL	FY17	(\$8m)	(\$7.2m)	Buy (Spec)
	Panoramic Resources Ltd	PAN	FY17	(\$24.2m)	(\$10m)	Hold (Spec)
	Qantm Intellectual Property	QIP	FY17	\$14.2m	\$14.8m	Buy
	Ramsay Health Care Ltd	RHC	FY17	\$536m	\$530m	Neutral
	Xenith IP Group Ltd	XIP	FY17	\$10.6m	\$10.9m	Buy
	Zipmoney Ltd	ZML	FY17	(\$8.8m)	(11.1m)	Buy (Spec)
	Harvey Norman Holdings Ltd	HVN	FY17	\$388m	\$393m	Sell
	Sino Gas & Energy Holdings Ltd	SEH	1H17	N/A	US\$1m	Buy - High Risk
	Atlas Iron Ltd	AGO	FY17	\$56m	\$91m	Neutral
THU, 31 AUG	Catapult Group International	CAT	FY17	(\$2.2m)	(\$3.5m)	Buy (Spec)
	Freedom Insurance Group Ltd	FIG	FY17	\$14.2m	\$12.4m	Buy
	WebJet Ltd	WEB	FY17	\$40.6m	\$45.3m	Buy
	WestGold Resources Ltd	WGX	FY17	N/A	\$15m	Buy

Source: Bloomberg, IRESS, Bell Potter, Citi

Forecast estimates as at 31/07/2017

Please note: The following information is not conclusive. Dates may be subject to change at any time.

Last updated 31 July 2017. We will update this sheet twice a week as forecast data and reporting dates will be regularly updated both by companies and analysts

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