

REPORTING SEASON CALENDAR FEBRUARY 2019.

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Date	Company Name	ASX Code	Balance date	NPAT (Consensus)	NPAT (BP/Citi)	Analyst Recommendation
Tue, 5 Feb	Shopping Centres Australasia	SCP	1H19	\$67.00m	\$66.00m	Sell
	James Hardie Industries	JHX	3 rd QTR	N/A	N/A	Buy
	Janus Henderson Group-CDI	JHG	CY18	US\$540.70m	US\$566.00m	Buy
Wed, 6 Feb	BWP Trust	BWP	1H19	\$57.00m	\$57.00m	Sell
	Commonwealth Bank Of Australia	CBA	1H19	\$4928.67m	\$4982.00m	Hold
	Clydesdale Bank	CYB	1 st QTR	N/A	N/A	Buy
	Dexus	DXS	1H19	\$322.00m	\$354.00m	Neutral
	Mincor Resources NL	MCR	1H19	N/A	N/A	Buy (Spec)
	Insurance Australia Group	IAG	1H19	\$395.50m	N/A	Buy
	Nick Scali	NCK	1H19	N/A	\$26.00m	Neutral
Thu, 7 Feb	AGL Energy	AGL	1H19	N/A	\$567.00m	Buy
	Downer EDI	DOW	1H19	N/A	\$124.00m	Buy
	Mirvac Group	MGR	1H19	\$262.00m	\$267.00m	Neutral
Fri, 8 Feb	News Corp - Class B - CDI	NWS	1H19	N/A	US\$138m	Buy
	Adherium	ADR	1H19	N/A	N/A	Buy (Spec)
	National Bank of Australia	NAB	1 st QTR	N/A	N/A	Hold
	Paragon Care	PGC	1H19	\$5.90m	N/A	Buy
	REA Group	REA	1H19	N/A	\$181.00m	Buy
Mon, 11 Feb	Aurizon Holdings	AZJ	1H19	\$227.00m	\$262.00m	Sell
	Bendigo and Adelaide Bank	BEN	1H19	\$222.50m	N/A	Hold
	JB Hi-Fi	JBH	1H19	\$154.00m	\$149.00m	Sell
	GPT Group	GPT	CY18	\$573.00m	\$575.00m	Neutral
	Amcor Limited	AMC	1H19	US\$334m	US\$346m	Buy
Tue, 12 Feb	Challenger	CGF	1H19	\$207.00m	\$200.00m	Buy
	Praemium	PPS	1H19	\$3.00m	\$3.00m	Hold
	Transurban Group	TCL	1H19	\$300.00m	\$302.00m	Sell
	HT&E	HT1	CY18	\$42.20m	\$44.00m	Buy
Wed, 13 Feb	Carsales.com	CAR	1H19	\$67.80m	\$64.00m	Buy
	Computershare	CPU	1H19	US\$174.5m	US\$178mm	Neutral
	CSL	CSL	1H19	US\$1145m	US\$1086m	Buy
	Orora	ORA	1H19	\$113.00m	\$113.00m	Neutral
	Beach Energy	BPT	1H19	\$247.00m	\$245.00m	Neutral
Thu, 14 Feb	ASX	ASX	1H19	\$241.50m	\$238.00m	Sell
	Bionomics	BNO	1H19	-\$13.10m	N/A	Buy (Spec)
	Breville Group	BRG	1H19	N/A	N/A	Hold
	Evolution Mining	EVN	1H19	N/A	\$105.00m	Neutral
	Goodman Group	GMG	1H19	\$453.50m	\$452.00m	Buy
	Magellan Financial Group	MFG	1H19	\$169.00m	N/A	Buy
	Newcrest Mining	NCM	1H19	N/A	US\$174m	Buy
	Ridley Corp	RIC	1H19	N/A	N/A	Hold
	South32	S32	1H19	N/A	US\$556m	Buy
	Super Retail Group	SUL	1H19	N/A	\$82.00m	Hold
	Suncorp Group	SUN	1H19	\$372.00m	\$476.00m	Buy

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Thu, 14 Feb	Telstra Corp	TLS	1H19	N/A	\$851.00m	Sell
	Treasury Wine Estates	TWE	1H19	N/A	\$234.00m	Sell
	AMP	AMP	CY18	\$641.42m	\$679.93m	Sell
	Woodside Petroleum	WPL	CY18	US\$1443m	US\$1460m	Neutral
	Healthscope	HSO	1H19	\$88.00m	\$84.00m	Neutral
	Inghams Group	ING	1H19	N/A	\$61.00m	Sell
Fri, 15 Feb	Abacus Property Group	ABP	1H19	\$73.00m	\$87.00m	Buy
	Domain Holdings Australia	DHG	1H19	N/A	\$19.00m	Neutral
	Healius	HLS	1H19	N/A	\$40.00m	Neutral
	IPH	IPH	1H19	\$27.60m	N/A	Buy
	Integrated Research	IRI	1H19	\$10.40m	N/A	Buy
	Medibank Private	MPL	1H19	\$240.00m	\$202.00m	Neutral
	Vicinity Centres	VCX	1H19	\$414.00m	\$359.00m	Neutral
	Whitehaven Coal	WHC	1H19	\$335.00m	\$328.00m	Buy
	Baby Bunting Group	BBN	1H19	N/A	\$6.00m	Buy
	Sims Metal Management	SGM	1H19	N/A	\$78.00m	Neutral
	LINK Administration Holdings	LNK	1H19	\$120.00m	\$114.00m	Buy
	Pharmaxis	PXS	1H19	N/A	N/A	Buy (Spec)
	Mon, 18 Feb	Altium	ALU	1H19	\$19.60m	N/A
Ansell		ANN	1H19	US\$72.00m	US\$63.00m	Buy
Brambles		BXB	1H19	US\$304.00m	US\$327.00m	Buy
GWA Group		GWA	1H19	N/A	N/A	Buy
Independence Group NL		IGO	1H19	N/A	N/A	Buy
Medical Developments International		MVP	1H19	\$0.20m	N/A	Buy
NIB Holdings		NHF	1H19	N/A	\$73.00m	Neutral
Pro Medicus		PME	1H19	\$6.90M	N/A	Hold
Pro-Pac Packaging		PPG	1H19	N/A	N/A	Hold
SmartGroup Corp		SIQ	CY18	\$80.10m	\$79.00m	Buy
Tue, 19 Feb	Cochlear	COH	1H19	\$126.00m	\$132.00m	Buy
	Mount Gibson Iron	MGX	1H19	N/A	\$18.00m	Neutral - High Risk
	IOOF Holdings	IFL	1H19	\$77.00m	N/A	Hold
	Auswide Bank	ABA	1H19	N/A	N/A	Buy
	BHP Billiton	BHP	1H19	N/A	US\$4211m	Buy
	Blackmores	BKL	1H19	N/A	\$37.00m	Sell
	Citadel Group	CGL	1H19	\$8.80m	N/A	Buy
	Coles Group	COL	1H19	N/A	\$500.00m	Buy
	Helloworld Travel	HLO	1H19	N/A	N/A	Buy
	Monadelphous Group	MND	1H19	\$25.00m	\$28.00m	Neutral
	Opthea	OPT	1H19	N/A	N/A	Buy (Spec)
	Over The Wire Holdings	OTW	1H19	N/A	N/A	Buy
	SG Fleet Group	SGF	1H19	N/A	N/A	Buy
	Seven West Media	SWM	1H19	N/A	\$105.00m	Neutral
	Senex Energy	SXY	1H19	N/A	\$7.00m	Buy - High Risk
	Oil Search	OSH	CY18	US\$364.25m	US\$337.00m	Neutral
	NRW Holdings	NWH	1H19	\$22.30m	\$30.00m	Buy - High Risk
	Regis Resources	RRL	1H19	N/A	\$89.00m	Buy
	Saracen Mineral Holdings	SAR	1H19	N/A	\$68.00m	Sell

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Tue, 19 Feb	Sandfire Resources NL	SFR	1H19	\$51.00m	\$47.00m	Buy	
	Western Areas	WSA	1H19	\$14.00m	\$12.00m	Hold	
	Beacon Lighting Group	BLX	1H19	N/A	\$12.00m	Neutral	
Wed, 20 Feb	Perseus Mining	PRU	1H19	N/A	\$22.00m	Buy - High Risk	
	Domino's Pizza Enterprises	DMP	1H19	\$71.80m	\$72.00m	Buy	
	Sonic Healthcare	SHL	1H19	\$217.00m	\$234.00m	Buy	
	Charter Hall Retail REIT	CQR	1H19	\$62.20m	\$62.00m	Sell	
	A2 Milk Co	A2M	1H19	NZ\$140m	N/A	Hold	
	APA Group	APA	1H19	N/A	\$164.00m	Neutral	
	Corporate Travel Management	CTD	1H19	N/A	N/A	Buy	
	EBOS Group	EBO	1H19	N/A	N/A	Neutral	
	Fortescue Metals Group	FMG	1H19	US\$526.00m	US\$485.00m	Buy	
	Flexigroup	FXL	1H19	N/A	N/A	Buy	
	Greencross	GXL	1H19	\$18.00m	\$21.00m	Neutral	
	McMillan Shakespeare	MMS	1H19	N/A	\$46.00m	Buy	
	St Barbara	SBM	1H19	N/A	\$74.00m	Neutral	
	Stockland	SGP	1H19	\$412.50m	\$449.00m	Buy	
	WorleyParsons	WOR	1H19	\$105.00m	\$95.00m	Buy	
	Woolworths Group	WOW	1H19	N/A	\$1088.00m	Neutral	
	Wisetech Global	WTC	1H19	\$25.70m	N/A	Sell	
	Asaleo Care	AHY	CY18	\$26.93m	\$31.00m	Buy	
	Scentre Group	SCG	CY18	\$1317.36m	\$1341.00m	Sell	
	ARB Corp	ARB	1H19	N/A	\$30.00m	Buy	
	Lovisa Holdings	LOV	1H19	\$27.70m	N/A	Hold	
	Thu, 21 Feb	City Chic Collective	CCX	1H19	N/A	\$9.00m	Buy
		Oceanagold Corp-CDI	OGC	CY18	US\$132.00m	US\$144.00m	Buy
Dacian Gold		DCN	1H19	N/A	N/A	Buy (Spec)	
Event Hospitality and Entertainment		EVT	1H19	N/A	\$63.00m	Sell	
Flight Centre Travel Group		FLT	1H19	N/A	N/A	Hold	
Huon Aquaculture Group		HUO	1H19	N/A	N/A	Hold	
Mineral Resources		MIN	1H19	N/A	N/A	Buy	
Nine Entertainment Co Holdings		NEC	1H19	N/A	\$117.00m	Buy	
Origin Energy		ORG	1H19	N/A	\$533.00m	Buy	
Oncosil Medical		OSL	1H19	N/A	N/A	Buy (Spec)	
Perpetual		PPT	1H19	\$60.55m	N/A	Hold	
Qantas Airways		QAN	1H19	\$559.00m	\$529.00m	Buy	
QUBE Holdings		QUB	1H19	\$64.90m	\$59.00m	Sell	
Rural Funds Group		RFF	1H19	N/A	N/A	Buy	
Sealink Travel Group		SLK	1H19	N/A	N/A	Buy	
WebJet		WEB	1H19	N/A	N/A	Buy	
Wesfarmers		WES	1H19	N/A	\$1490.00m	Sell	
Metals X		MLX	1H19	-\$37.00m	N/A	Buy	
Coca-Cola Amatil		CCL	CY18	\$378.25m	\$384.00m	Sell	
MYOB Group		MYO	CY18	\$98.62m	\$96.00m	Neutral	
Santos		STO	CY18	US\$610.21m	US\$565.00m	Neutral	
Sydney Airport		SYD	CY18	\$394.69m	\$382.00m	Sell	
Resolute Mining		RSG	1H19	N/A	\$7.00m	Buy - High Risk	

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Thu, 21 Feb	Alumina	AWC	CY18	US\$696.00m	US\$700.00m	Buy	
	Accent Group	AX1	1H19	\$32.20m	\$32.00m	Buy	
	Southern Cross Media Group	SXL	1H19	N/A	\$42.00m	Neutral	
Fri, 22 Feb	Invocare	IVC	CY18	\$53.16m	\$52.00m	Hold	
	Adacel Technologies	ADA	1H19	N/A	N/A	Buy	
	Automotive Holdings Group	AHG	1H19	N/A	N/A	Buy	
	Afterpay Touch Group	APT	1H19	\$3.40m	\$3.40m	Buy	
	Catapult Group International	CAT	1H19	-\$7.70m	N/A	Buy (Spec)	
	Charter Hall Group	CHC	1H19	\$94.75m	\$95.00m	Buy	
	Dreamscape Networks	DN8	1H19	\$1.90m	N/A	Buy	
	Infomedia	IFM	1H19	\$7.00m	N/A	Buy	
	Janison Education Group	JAN	1H19	N/A	N/A	Buy	
	Livetiles	LVT	1H19	N/A	N/A	Buy - High Risk	
	Midway	MWY	1H19	N/A	N/A	Buy	
	Platinum Asset Management	PTM	1H19	\$80.00m	\$88.10m	Hold	
	Qantm Intellectual Property	QIP	1H19	\$7.50m	N/A	Buy	
	Reece	REH	1H19	N/A	N/A	Buy	
	Village Roadshow	VRL	1H19	N/A	\$10.00m	Neutral	
	BWX	BWX	1H19	\$2.90m	N/A	Hold	
	Mayne Pharma Group	MYX	1H19	\$54.20m	N/A	Buy	
	Ardent Leisure Group	ALG	1H19	N/A	-\$2.00m	Buy	
	Mon, 25 Feb	Ooh!Media	OML	CY18	\$49.42m	\$43.00m	Buy
		AVJennings	AVJ	1H19	N/A	N/A	Hold
Boral		BLD	1H19	\$211.00m	\$220.00m	Buy	
Bluescope Steel		BSL	1H19	N/A	\$559.00m	Neutral	
Farm Pride Foods		FRM	1H19	N/A	N/A	Hold	
Global Construction Services		GCS	1H19	\$7.20m	N/A	Buy	
IVE Group		IGL	1H19	N/A	N/A	Buy	
Lendlease Group		LLC	1H19	\$2.85m	\$44.00m	Buy - High Risk	
MyState		MYS	1H19	N/A	N/A	Buy	
Nanosonics		NAN	1H19	\$3.90m	N/A	Sell	
NextDC		NXT	1H19	\$5.85m	N/A	Buy	
Orocobre		ORE	1H19	US\$6.00m	N/A	Buy	
Propel Funeral Partners		PFP	1H19	\$6.40m	N/A	Buy	
Pilbara Minerals		PLS	1H19	N/A	\$10.00m	Buy - High Risk	
PWR Holdings		PWH	1H19	N/A	N/A	Buy	
RCG Corp		RCG	1H19	\$32.20m	N/A	Buy	
Appen		APX	CY18	\$41.10m	\$38.33m	Hold	
QBE Insurance Group		QBE	CY18	US\$719.00m	US\$711.00m	Buy	
Tue, 26 Feb		Apiam Animal Health	AHX	1H19	N/A	N/A	Hold
		Botanix Pharmaceuticals	BOT	1H19	N/A	N/A	Buy (Spec)
	Bathurst Resources	BRL	1H19	N/A	N/A	Buy (Spec)	
	Hub24	HUB	1H19	\$6.00m	\$5.00m	Neutral	
	Netwealth Group	NWL	1H19	\$16.80m	\$16.80m	Buy	
	Onevue Holdings	OVH	1H19	\$2.00m	\$1.90m	Buy	
	Reliance Worldwide Corp	RWC	1H19	\$84.00m	N/A	Hold	
	Senetas Corp	SEN	1H19	-\$0.30m	N/A	Hold	

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Tue, 26 Feb	Stanmore Coal	SMR	1H19	N/A	N/A	Buy
	Starpharma Holdings	SPL	1H19	N/A	N/A	Buy (Spec)
	ARQ Group	ARQ	CY18	\$10.80m	\$17.45m	Hold
	Caltex Australia	CTX	CY18	\$550.60m	\$542.00m	Buy
	Cyclopharm	CYC	CY18	-\$1.30m	-\$3.95m	Buy (Spec)
	Spark Infrastructure Group	SKI	CY18	\$132.63m	\$103.00m	Neutral
Wed, 27 Feb	Vocus Group	VOC	1H19	N/A	\$50.00m	Neutral
	Michael Hill International	MHJ	1H19	N/A	\$19.00m	Neutral
	Bellamy's Australia	BAL	1H19	\$20.00m	N/A	Hold
	Doray Minerals	DRM	1H19	N/A	N/A	Buy
	Freedom Foods Group	FNP	1H19	N/A	\$10.00m	Buy
	PMP	PMP	1H19	N/A	N/A	Buy
	Pioneer Credit	PNC	1H19	\$9.35m	N/A	Buy
	Seek	SEK	1H19	N/A	\$101.00m	Sell
	Select Harvests	SHV	1H19	N/A	N/A	Buy
	Trade Me Group	TME	1H19	N/A	NZ\$50m	Neutral
	Xenith IP Group	XIP	1H19	N/A	N/A	Buy
	Frontier Digital Ventures	FDV	CY18	-\$5.01m	-\$9.42m	Buy (Spec)
	Iluka Resources	ILU	CY18	\$304.13m	\$317.00m	Buy
	Oz Minerals	OZL	CY18	\$235.13m	\$213.93m	Hold
	Rio Tinto	RIO	CY18	US\$8550m	US\$8738m	Buy
Adelaide Brighton	ABC	CY18	\$194.31m	\$191.00m	Neutral	
Thu, 28 Feb	QMS Media	QMS	1H19	N/A	\$9.00m	Buy
	Aeris Resources	AIS	1H19	N/A	N/A	Hold
	Bega Cheese	BGA	1H19	N/A	N/A	Buy
	Credible Labs Inc-CDI	CRD	1H19	-\$8.00m	N/A	Buy
	Decmil Group	DCG	1H19	\$4.80m	\$5.00m	Buy
	Elixinol Global	EXL	1H19	\$0.40m	N/A	Buy (Spec)
	Harvey Norman Holdings	HVN	1H19	N/A	\$202.00m	Sell
	Nickel Mines	NIC	1H19	N/A	N/A	Buy (Spec)
	Northern Star Resources	NST	1H19	N/A	\$131.00m	Neutral
	Ramsay Health Care	RHC	1H19	\$280.00m	\$275.00m	Buy
	RMA Global	RMY	1H19	-\$2.20m	N/A	Buy (Spec)
	Scottish Pacific Group	SCO	1H19	N/A	N/A	Buy
	Total Face Group	TFG	1H19	N/A	N/A	Hold (Spec)
	TPI Enterprises	TPE	1H19	N/A	N/A	Hold (Spec)
	Coronado Global Resource	CRN	CY18	N/A	US\$288.00m	Buy
	Millennium Minerals	MOY	CY18	-\$5.45m	-\$5.07m	Buy
	Neuren Pharmaceuticals	NEU	CY18	-\$3.60m	-\$3.58m	Buy (Spec)
Fri, 1 Mar	WestGold Resources	WGX	1H19	N/A	N/A	Buy
Fri, 8 Mar	Gold Road Resources	GOR	1H19	N/A	N/A	Buy (Spec)
Mon, 11 Mar	Magnis Energy Technologies	MNS	1H19	N/A	N/A	Buy (Spec)
Thu, 14 Mar	S2 Resources	S2R	1H19	N/A	N/A	Buy (Spec)
Fri, 15 Mar	Aeon Metals	AML	1H19	N/A	N/A	Buy (Spec)

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Source: Bloomberg, IRESS, Citi, Bell Potter

Forecast estimates as at 31/01/2019

Please note: The following information is not conclusive. Dates may be subject to change at any time. We will be progressively updating this information as it becomes available.

Last updated 31 January 2019

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